



Public Company Corporate Structure:

Ticker Symbol: **WAFR**

Exchange: Pink Sheets

(Formerly on the Nasdaq)

Executive Summary

- COREWAFER INDUSTRIES, INC. is a holding company that currently oversees and manages two subsidiary companies across various industries. The goal of WAFR is to strategically acquire businesses with strong growth potential and a solid business plan in various industries including consumer goods, software and technology, and telecom.
- CORE WAFER SYSTEMS, INC. (CWS), the wholly owned subsidiary of CoreWafer Industries, Inc. (WAFR). CWS is a company that creates proprietary software, software algorithms, and hardware used in the testing and data mining of the most commonly used computer hard drives, memory, and magnetics; as well as other advanced magnetic, semiconductor and nanotechnology-based device components.
- Northeast Expedite Logistics, LLC (“NEEL”) a provider of global logistics services utilizes the services of non-exclusive agents for the delivery of goods. We provide foundational shipping and coordination services between suppliers and destination businesses and warehouses, and we operate efficiently through cloud based tracking and E-logistics. With industrial production increasing year-over-year, the shortage of qualified drivers and trusted shipping partners has affected the mid-markets for local deliveries. As the economy improves, orders for delivery and logistics will increase.

Executive Summary, Continued

- Advanced semiconductor testing is a critical part of the manufacturing lifecycle because manufacturers wish to ensure that they have a low failure rate of the components they create.
- CWS has an install base of over 800 clients and 1,500 installed systems on HP, Keithley, and Agilent Test hardware.
- With new versions of critical software near completion in our PDQ product line, customers are expected to need to upgrade over the next 12 months due to End-Of-Life support and desire to utilize advanced features.

Products

- Core Wafer Systems builds advanced test solutions for engineering and manufacturing to verify devices are being made correctly, Reliability tests to predict when the device will fail during usage, and Characterization tests to verify the manufacturing operation is building the device according to the engineered specification. We do these tests with our intellectual property called WLR – **W**afer **L**evel **R**eliability.
- We have developed a unique WLR technology that is **Predictive, Demonstrated, and Quantitative (PDQ)**.
- Our complete solution has been applied to **Production, Development, and Qualification** tests with superior results and dramatic cost savings.

Key Products

- **PDQ-WLR** – Wafer Level Reliability
- **ASUR SDR** – Single Device Reliability
- **ASUR PDR** – Nanometer era Parallel Reliability
- Key Benefits of this software include:

Technology	Result
Physics-based Techniques	Predictive
Quantitative and Proven Fast-to-Slow	Meaningful Results Correlate to Legacy Data
Same Tests in Production and Development	Reduce Cost and Time-to-Market
Multifunction Algorithms/Structures	Less Test Time and Structure Area
True Reliability Comparison	Prove Process Reliability to Customer
Evaluate Fab or Foundry	Confirm/Improve Supplier Quality
DC and AC Reliability Correlated	Enhance Process Performance

Market Potential

- One of the primary advantages that Core Wafer Systems has is its near universal coverage on the Agilent (<http://www.agilent.com>) hardware product line. Once included as part of an OEM agreement with Agilent, this customer base continues to need software updates through at least 2015.
- Core Wafer Systems has also developed our solutions to work on Keithley (<http://www.keithley.com>) hardware as well. Keithley products encompass a broad line of test and measurement solutions for engineers and scientists throughout the world in dozens of disciplines. They also include highly accurate instruments and data acquisition products that measure low levels of voltage, resistance, current, capacitance, and charge, along with complete system solutions for high volume production and assembly testing.
- The worldwide semiconductor assembly and test services (SATS) market totaled \$24.5 billion in 2012, a 2.1 percent increase from 2011, according to final results from Gartner, Inc, May 2013.

CWS Customers

- With over 1,500 copies of our PDQ-WLR software installed worldwide, we have a number of high-profile customers which include:
- Applied Materials (CA)
- TSMC (Taiwan Semiconductor)
- Sematech International
- Global Foundries
- National Semiconductor (now part of TI)
- Texas Instruments
- US Department of Defense (DMEA, Sacramento CA)
- Fujitsu (Japan)
- Intel (Rio Rancho NM)
- ON Semi (US)
- Charter Semi (Singapore)
- Hewlett Packard

Management Overview

President/CEO - Mr. Cyril Moreau has over 15 years of experience in Operations, Sales and Professional Services for Software Solutions in both government and commercial industries. In 2010, Mr. Moreau founded International Executive Consulting LLC, to help startups in building their long term strategy and create strong foundations for the future. Mr. Moreau played a key role in introducing investors (VC, PE, Hedge Funds, and Private), as well as negotiating deals for startups and growth companies seeking funding.

CFO - Ms. Teresa McWilliams has served as Chief Financial Officer since June 2011. Ms. McWilliams began her career at Merrill Lynch, a small CPA firm, and a securities broker/dealer where she moved into the role as corporate controller. In 1998, she started her own consulting practice and has since been providing private and public companies with services that include general accounting, business tax & financial services, and CFO consulting services.

Management Overview

BOARD OF DIRECTORS

Donald C. Bennett, Advisor to the Board of Directors, founded Bennett Bolt Works, Inc. in 1972 where he recently retired as its President and Chief Operating Officer. He attended Cooper Union School of Engineering, and served as artillery and guided missile officer in the U.S. Army during the Korean conflict. Mr. Bennett is a member of many professional associations, including the American Association of State Highway and Transportation Officials, the American Road and Transportation Builder's Association, and a task force of the Association of General Contractors Joint Committee on New Highway Materials. Mr. Bennett has more than 40 years' experience in the public markets including advising multiple public companies on their growth, expansion and marketing plans as they introduced various products to international markets.

Management Overview

BOARD OF DIRECTORS, continued

Mr. Dale L. Churchill, is owner and operator of Churchill Irrigation in Richardson, TX

Mr. Yonghun Kim serves as Chief Executive Officer of Power Profit Investment, Ltd. and President of Asia of Newdea, Inc. Mr. Kim is an advisor at BB&R and also to MATIC (Moroccan American Trade and Investment Corporation). Mr. Kim holds leadership in a number of companies including serving as a partner at Planet Blue E & P, Inc. He has held a number of other consultant and advisory positions throughout his career and has been very active in promoting Korean-US relations ... during the past decade. Mr. Kim also serves as a board member of Newdea, as well as a board member of EDC, RediFone and TIP Solutions, Inc. He is a graduate of West Point and served in the US Army. He studied classics at the University of Texas in Austin.

Management Overview

BOARD OF DIRECTORS, continued

Mr. Jerald Wrightsil, Former employee of Mazda Auto Tokyo and Aichi Kikai Nagoya, Jerald has an extensive background in international finance and international business with over 25 years of experience in the Far East *and* Europe has led to Jerald's development of several startup ventures with Asia, Latin, and European partners, all of which have become profitable.

As CEO of Eco Merge USA, the company's current focus is on financial instruments for use on private placement programs, renewable energy development, humanitarian infrastructure projects, and oil/gas exploration throughout the world.

Mr. Wrightsil is a graduate of the University of Hawaii, with a BBA in Marketing, with some language command of Japanese and some Turkish.

Organizational Overview

