February 2011

Dutch Gold
Resources Incorporated

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Company Information

Dutch Gold Resources, Inc. (DGRI:PK) is a junior gold producer focused on late stage exploration and development projects in North America that can be quickly advanced to production. The Company's portfolio includes projects in Nevada and Montana and Oregon. Basin Gulch, the Montana project shows 2.8M ounces of proved and probable gold with a total resource base of 7.5 million ounces in an NI 43-101 compliant report. Dutch Gold's strategy of developing low risk , proven reserves is intended to move the company to production within 9 to 18 months. For more information see www.dutchgoldresources.com

Key Share Information

(as of 2/10/2011)

Symbol:	DGRI.OTCQB
Price:	$0.02
Shares outstanding:	382.8million
Market cap:	$7.2 million
Insider ownership:	21.2%

2010 Accomplishments

- Acquisition of Basin Gulch, Basin Gulch, Montana
- Acquisition of Jungo, Humboldt County
- Announced first Work Plan for Basin Gulch; commissioned bulk sampling plans
- Closed merger with Shamika Gold, Inc., leveraging the Company's assets
- Completed trenching program at Jungo
- Announced drilling plan for Jungo in Q4 2011
- Added depth to the management team, Rauno Perttu as COO and Steve Keaveny as CFO

Investment Highlights

- Building portfolio of resource-rich, cash producing growth properties
- Strategy to bring low-risk, proven reserves into production within 12-18 months
- Focus on properties with potential to be both economical and profitable within 12-24 months
- Politically stable North American locations
- Well located near existing infrastructure: roads, milling capacity
- Excellent geological staff, corporate finance expertise
- Historically high gold prices and strong fundamentals

Opportunity and Strategy

The capital shortages of late 2008 and 2009 for junior miners has created a historic opportunity to acquire significant projects that can be brought online with relatively small capital requirements. Dutch Gold is positioning itself to act on these opportunities and participate in the upward pricing of the precious metals sector. The company's strategy emphasizes low risk and proven reserves in North America that have the potential to be both economical and profitable within 12-24 months. Historically high gold prices and continued strong demand have created a low-risk, high-reward environment for producers of late-stage exploration and development projects that can be quickly advanced to production. Dutch Gold is well positioned to take advantage of this environment and to build a sustainable business model that creates strong returns for shareholders.

Management

The Dutch Gold management team has extensive geological and mining experience, combined with an understanding of mergers and corporate finance

Daniel Hollis, chief executive and Chairman: Seasoned entrepreneur with a background in venture capital, private and public company funding.

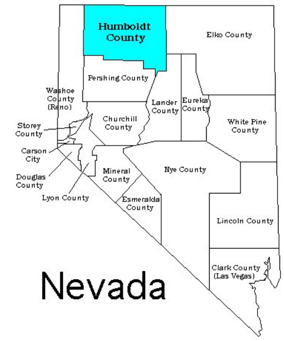
Rauno Perttu, chief operating officer and Vice Chairman: Renowned geologist with over 40 years experience. Formerly at Kennecott, where he was one of the rising stars of the management team. Following Mr. Perttu has worked internationally and domestically as a consultant and as CEO of Aultra Gold, Inc., which was acquired by DGRI in 2010.

North America Focus

Dutch Gold Projects

Jungo, Humboldt County Nevada

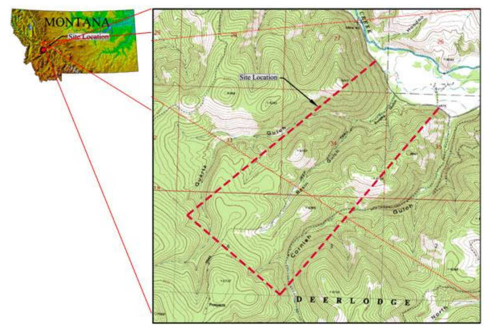
- Discovered in 2006 by Rauno Perttu, Dutch Gold's COO
- Lies between historic Hycroft and Sleeper mines, two multi-million gold producing mines
- Acquired in Q1 2010
- Trenching program completed in Q2 2010
- Drilling program completed January 2011
- Significant development by well funded companies adjacent to Jungo, recent takeover of Fronteer by Newmont



Basin Gulch, Basin Gulch Montana

- Acquired in Q1 2010
- Over 2.8M ounces of proven and probable gold in the Basin Gulch, and 7.5 Million ounces in the resource
- Multiple unexplored target zones on the property that could yield additional gold when drilled
- Initial production, under a Small Miners Permit, possible in 2011.

•Drilling plan in place as of February 2011 to delineate resource for production



•**Why Dutch Gold?**

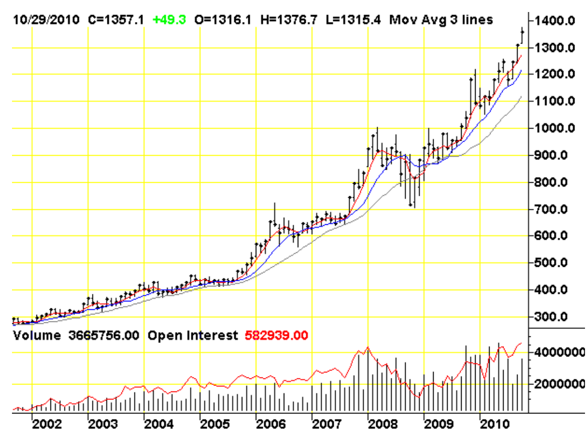
•Global economic conditions contributing to rise in the price of gold

•The Company is undervalued based on its NI 43-101 report

•DGRI has increased its ounces under management ten-fold since December 2009

•The company has taken steps to leverage its other assets with the spin-off of AGDI, retaining 5.5M shares of AGDI stock

•DGRI has increased the depth and caliber of its management team over the last twelve months, positioning the Company for rapid growth



Financial Highlights

Cash	$ 42,901
Marketable Securities	$ 1,930,500
Net, property, plant and equipment	$ 646,584
Goodwill	$ 1,346,053
Total assets	$ 3,966,038
Current liabilities	$ 3,105,131
Long-term notes payable-related parties	$ 2,901,926
Total liabilities	$ 6,053,057
Total operating expenses	$ 965,419
Net loss	$(988738)
Stockholder's deficit	$(4,037,885)
Earnings per share PE 9/30/2010	$ (.01)
Earnings per share QE 9/30/2009	$ (.03)