Life Care Medical Devices

Corporate Presentation
July 2013
Forward Looking Statements

This presentation may contain forward-looking statements regarding our prospective performance. Forward-looking statements are based on certain assumptions and describe future plans, strategies, and expectations of our company. Accordingly, actual results may differ materially from anticipated results. Some of the factors that could cause our actual results to differ from our expectations include, without limitation: the ability to receive FDA and foreign regulatory approvals for our product candidates, including the Keyhole Cup Laparoscopic Access Device; the unpredictability of the size of the markets for, and market acceptance of, any of our products, including the Keyhole Cup Laparoscopic Access Device; our ability to produce and sell any approved products and the price we are able realize for those products; our ability to enter into and maintain collaborations with third parties for the development and commercialization of our products, including the Keyhole Cup Laparoscopic Access Device; our need to obtain additional funding and our ability to obtain future funding on acceptable terms; our ability to retain and hire necessary employees and to staff our operations appropriately; and our dependence on the success of the Keyhole Cup Laparoscopic Access Device. The reader is referred to the documents that we file from time to time with the Securities and Exchange Commission.
LCMD Overview

• Company focused on the production and distribution of medical device technologies addressing unmet needs
• Offices in New York, Hong Kong and Ireland
• Lead program, Keyhole Cup® is an innovative, proprietary device developed to advance the standard of care for laparoscopic surgery access
• Commercial launch underway in Southeast Asia, Europe, Middle East and South America
• U.S. launch expected Q1 2014
Investor Highlights

• Keyhole Cup® currently being launched in 4 markets worldwide with robust market expansion strategy
• Laparoscopic surgery market is large and rapidly growing
• Significant commercial opportunity globally
• 510K filing with FDA expected Q3 2013
• Expected U.S. launch in Q1 2014 should expand commercial opportunity

#1 Priority is to Focus on Revenue Generation and Market Expansion
KEYHOLE CUP® OPPORTUNITY

The Keyhole Cup is a domed shaped device using a negative pressure technique that allows a single user to raise the abdominal wall above critical organs and vessels, and provides means to access for rapid creation of pneumoperitoneum.
Keyhole Cup Overview

• Provides more eloquent, safe and efficient entry into abdominal cavity
• Addresses a critical need in the laparoscopic surgery market
  – one of the largest medical procedure markets
• Keyhole Cup can be utilized in every laparoscopic procedure
Historical Laparoscopic Surgery Access Methods Have Problems

### Laparoscopic Surgery Access Methods

<table>
<thead>
<tr>
<th></th>
<th>Veress</th>
<th>Hassan</th>
<th>Visual Guidance</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Platform</strong></td>
<td>“Blind Stick”</td>
<td>Cut Down/ Tissue Dissection Suture</td>
<td>Direct Instrument</td>
</tr>
<tr>
<td><strong>Speed of Access</strong></td>
<td>Very Patient Specific</td>
<td>Most Labor Intensive</td>
<td>Skill Level/ Experience Dependent</td>
</tr>
<tr>
<td><strong>Procedure Safety</strong></td>
<td>Highest Complication Rate</td>
<td>Reduced Complications</td>
<td>Low, but with low Procedure Rate</td>
</tr>
<tr>
<td><strong>Recovery</strong></td>
<td>Short Recovery if No Complications</td>
<td>Longer Post Op/ Higher Narcotic Use</td>
<td>Short Recovery/ Less Narcotic Use</td>
</tr>
<tr>
<td><strong>Cost</strong></td>
<td>Patient and Complication Rate Dependent</td>
<td>Higher Equipment Cost and Longer OR Times</td>
<td>Higher Equipment Cost</td>
</tr>
</tbody>
</table>
Keyhole Cup Video

Click here to play video
Keyhole Cup Provides More Eloquent, Safe and Efficient Entry into Abdominal Cavity

1. Keyhole Cup device is placed in the center of the abdomen
2. A suction hose is attached to the suction port, and negative pressure suction is applied
3. The abdomen immediately rises
4. The Veress needle is inserted into the created space, with no risk of injuring a vital organ
5. Inert gas is delivered to replace the negative pressure
6. The surgery can then commence
# Keyhole Cup is New, Disruptive Technology for Laparoscopic Surgery Access

<table>
<thead>
<tr>
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<th>Hassan</th>
<th>Visual Guidance</th>
<th>Keyhole Cup®</th>
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<tbody>
<tr>
<td><strong>Platform</strong></td>
<td>“Blind Stick”</td>
<td>Cut Down/ Tissue Dissection Suture</td>
<td>Direct Instrument</td>
<td>Temporary Pneumoperitoneum through Negative Pressure</td>
</tr>
<tr>
<td><strong>Speed of Access</strong></td>
<td>Very Patient Specific</td>
<td>Most Labor Intensive</td>
<td>Skill Level/ Experience Dependent</td>
<td>Less than 30 Seconds</td>
</tr>
<tr>
<td><strong>Procedure Safety</strong></td>
<td>Highest Complication Rate</td>
<td>Reduced Complications</td>
<td>Low, but with low Procedure Rate</td>
<td>Intuitively Negligible</td>
</tr>
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<td><strong>Recovery</strong></td>
<td>Short Recovery if No Complications</td>
<td>Longer Post Op/ Higher Narcotic Use</td>
<td>Short Recovery if No Complications</td>
<td>Short Recovery / Less Narcotic Use</td>
</tr>
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<td><strong>Cost</strong></td>
<td>Patient and Complication Rate Dependent</td>
<td>Higher Equipment Cost and Longer OR Times</td>
<td>Higher Equipment Cost</td>
<td>Additional Cost for KHC/Lower Ancillary Device Cost and Less OR Time</td>
</tr>
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Keyhole Cup Device Represents a Potential Significant Competitive Advantage

Keyhole Cup was specifically designed to address the shortcomings of laparoscopic surgery access

✓ Single surgical operator use
✓ Reduces time to insufflation
✓ Minimizes need for trocar incisions
✓ Reduces risk of injury to underlying organ/vessels
✓ Potential to reduce recovery time
✓ Potential to reduce analgesic consumption
Keyhole Cup Commercial Opportunity is Significant

• Laparoscopic surgery is the second largest medical segment worldwide
  – 45 million procedures performed globally
  – 10% organic year-on-year growth

• The European market for laparoscopic devices will grow to reach a value of approximately $815 million by 2015*

• Over the next 5 years, double digit expansion is projected in a number of procedures performed in the U.K.**

• There are over 4.4 million laparoscopic procedures performed annually in the United States***

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*“European Markets for Laparoscopic Devices” September 2010
**Medtech Insight “United Kingdom, Surgical Procedure Volumes” 2009 Analysis Forecasts Through 2013
***University of Illinois College of Medicine newsletter May/June 2005 “Advancing Patient Safety in Laparoscopy The Active Electrode Monitoring System”
Plan for Robust Growth and Expansion

- Implementing and executing aggressive commercial strategy in initial 4 key markets
- Working with KOL’s to expand reach and ensure adoption of Keyhole Cup
- Securing important agreements with distributors worldwide
- Preparing for successful U.S. launch
- Expanding Keyhole Cup platform
- Establishing strong patent estate
Keyhole Cup Near-Term Platform Expansion Expected to Expand Commercial Opportunity

Opportunity to further address unmet needs in laparoscopic access market

✓ KeyHole Cup Mini for patients with smaller body mass
✓ KeyHole Cup Pedi for pediatric patients
✓ KeyHole Cup Plus for bariatric patients
✓ KeyHole Cup Kits include many of the ancillary devices used in the procedure
Experienced Team Committed to Delivering Results

Glenn S. Foley, Chief Executive Officer
• Co-Founder
• 30 years of medical device experience
• Experience at all phases of medical device operations inclusive of finance, financial institution relationships, operations, IP, corporate law, sales and marketing of devices to over 40 countries

Arthur R. Malvett, Chief Operating Officer
• Co-Founder
• Global entrepreneur in three continents in a variety of business disciplines
• Deep experience in international trade and trade finance for a wide range of commodities and specialty items
# Financial Snapshot

<table>
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<tr>
<th>Ticker:</th>
<th>OTC BB: “LCMD”</th>
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<tr>
<td>Market Cap:</td>
<td>$33.6MM</td>
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<tr>
<td>Financings to date:</td>
<td>$1.7MM</td>
</tr>
<tr>
<td>Use of Proceeds:</td>
<td>Support global launch, inventory, marketing, distribution, new product development, patent filings</td>
</tr>
</tbody>
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Near-Term Catalysts Expected to Build Momentum

• Identify KOL’s in target markets globally
• Finalize distribution partner selection process
• Continue executing robust revenue generation market expansion strategy
• File 510K application with FDA
• Launch Keyhole Cup in U.S.
LCMD is a Compelling Opportunity

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