



Investor Presentation

Second Quarter – 2015

Disclaimers

Main Street Capital Corporation (MAIN) cautions that statements in this presentation that are forward-looking, and provide other than historical information, involve risks and uncertainties that may impact our future results of operations. The forward-looking statements in this presentation are based on current conditions as of August 7, 2015 and include statements regarding our goals, beliefs, strategies and future operating results and cash flows, including but not limited to the equivalent annual yield represented by our dividends declared, the tax attributes of dividends and the amount of leverage available to us. Although our management believes that the expectations reflected in any forward-looking statements are reasonable, we can give no assurance that those expectations will prove to have been correct. Those statements are made based on various underlying assumptions and are subject to numerous uncertainties and risks, including, without limitation: our continued effectiveness in raising, investing and managing capital; adverse changes in the economy generally or in the industries in which our portfolio companies operate; changes in laws and regulations that may adversely impact our operations or the operations of one or more of our portfolio companies; the operating and financial performance of our portfolio companies; retention of key investment personnel; competitive factors; and such other factors described under the captions "Cautionary Statement Concerning Forward Looking Statements" and "Risk Factors" included in our filings with the Securities and Exchange Commission (www.sec.gov). We undertake no obligation to update the information contained herein to reflect subsequently occurring events or circumstances, except as required by applicable securities laws and regulations.

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Main Street Capital Corporation

Investor Presentation Corporate Overview

2nd Quarter – 2015

MAIN is a Principal Investor in Private Debt and Equity

Hybrid debt and equity investment strategy, internally managed operating structure and focus on Lower Middle Market differentiates MAIN from other investment firms

Internally-managed Business Development Company (BDC)

- IPO in 2007
- Greater than \$3.0 billion in capital under management
 - Greater than \$2.2 billion internal at MAIN
 - Approximately \$0.8 billion as a sub-advisor to a third party

Invests in the under-served Lower Middle Market (LMM)

- Generally companies with revenue between \$10 million - \$150 million; EBITDA between \$3 million - \$20 million

Invests in interest-bearing debt investments in Middle Market companies

- Generally issuances of secured and/or rated debt securities
- Generally larger companies than LMM investment strategy

Growing asset management advisory services

Significant management ownership / investment in MAIN

Headquartered in Houston, Texas

MAIN is a Principal Investor in Private Debt and Equity

MAIN's unique investment strategy, efficient operating structure and conservative capitalization are designed to provide sustainable, long-term growth in recurring monthly dividends, as well as long-term capital appreciation, to our shareholders

Long-term focus on delivering our shareholders sustainable growth in net asset value and recurring dividends per share

Consistent cash dividend yield – dividends paid monthly

- MAIN has never decreased its monthly dividend rate
- Began paying periodic supplemental dividends in January 2013 and moved to semi-annual supplemental dividends in July 2013

Owns two Small Business Investment Company (SBIC) Funds

- Main Street Mezzanine Fund (2002 vintage) and Main Street Capital II (2006 vintage)
- Provides access to 10-year, low cost, fixed rate government-backed leverage

Strong capitalization and liquidity position – stable, long-term debt and significant available liquidity to take advantage of opportunities

- Favorable opportunities in capital markets through investment grade rating of BBB from Standard & Poor's Rating Services

MAIN is a Principal Investor in Private Debt and Equity

Focus on LMM equity investments and efficient operating structure differentiates MAIN and provides opportunity for significant total returns for our shareholders

Equity investments in LMM portfolio provide both the opportunity to grow net asset value (NAV) and generate realized gains to support dividend growth

- NAV growth of approximately \$9 per share (or 70%) since 2007
- Cumulative net realized gains from portfolio investments of \$32.6 million since Initial Public Offering
- Over \$3 per share in cumulative, pre-tax net unrealized appreciation at June 30, 2015
- Realized gains provide undistributed taxable income in excess of net investment income and fund supplemental dividends

Internally managed operating structure provides significant operating leverage

- Favorable ratio of total operating expenses, excluding interest expense, to average total assets of approximately 1.4%⁽¹⁾
- Greater portion of gross portfolio returns are delivered to our shareholders
- Significant positive impact to Net Investment Income
- Alignment of interests between MAIN management and our shareholders

(1) Based upon the trailing twelve month period ended June 30, 2015

MAIN Strategy Produces Differentiated Returns

Three Pronged Value Proposition – Three Ways to Win are Better Than One

1. Sustain and Grow Regular Monthly Dividends
 - 64% increase from \$0.33 per share in Q4 2007 to declared dividend of \$0.54 per share in Q4 2015
 - Never decreased regular monthly dividend (including through 2008/2009 recession) or paid a return of capital distribution
 - Paid or declared \$13.98 per share in regular monthly dividends since October 2007 IPO
 - Most BDCs generate virtually all of their total return through regular dividends
 - Multi-faceted investment strategy supports growth over various cycles and markets
2. Supplement Regular Monthly Dividends with Semi-Annual Supplemental Dividends
 - Paid or declared \$1.625 per share in supplemental dividends since 2012, resulting in total dividends paid or declared of \$15.605 since October 2007 IPO at \$15.00 per share
 - Transitioned to semi-annual supplemental dividend interval vs. annual interval in 2013
 - Represents payments from undistributed taxable income (currently \$0.77 per share) generated primarily through net realized gains and net investment income in excess of regular dividends⁽¹⁾
 - Primarily the product of realized gains on LMM equity investment component of strategy (analogous to PIK income from cash flow perspective, but more tax efficient and without a cap on upside)
 - Maintaining undistributed income that is a multiple of our supplemental dividend provides visibility regarding sustainability
3. Meaningfully Grow Net Asset Value (“NAV”) Per Share
 - \$12.85 at December 31, 2007 to \$21.84 at June 30, 2015 – 70% growth; CAGR of 7.3%
 - Primarily through net unrealized appreciation (~40%), undistributed income (~5%), and accretive offerings (~55%)
 - Represents incremental economic return to investors beyond dividends
 - Debt-focused BDCs (which is most BDCs) cannot generate NAV per share growth through the cycles
 - Unrealized appreciation is good proxy for future dividend growth without need for additional dilutive capital through harvested gains and growing portfolio dividend income on equity investments

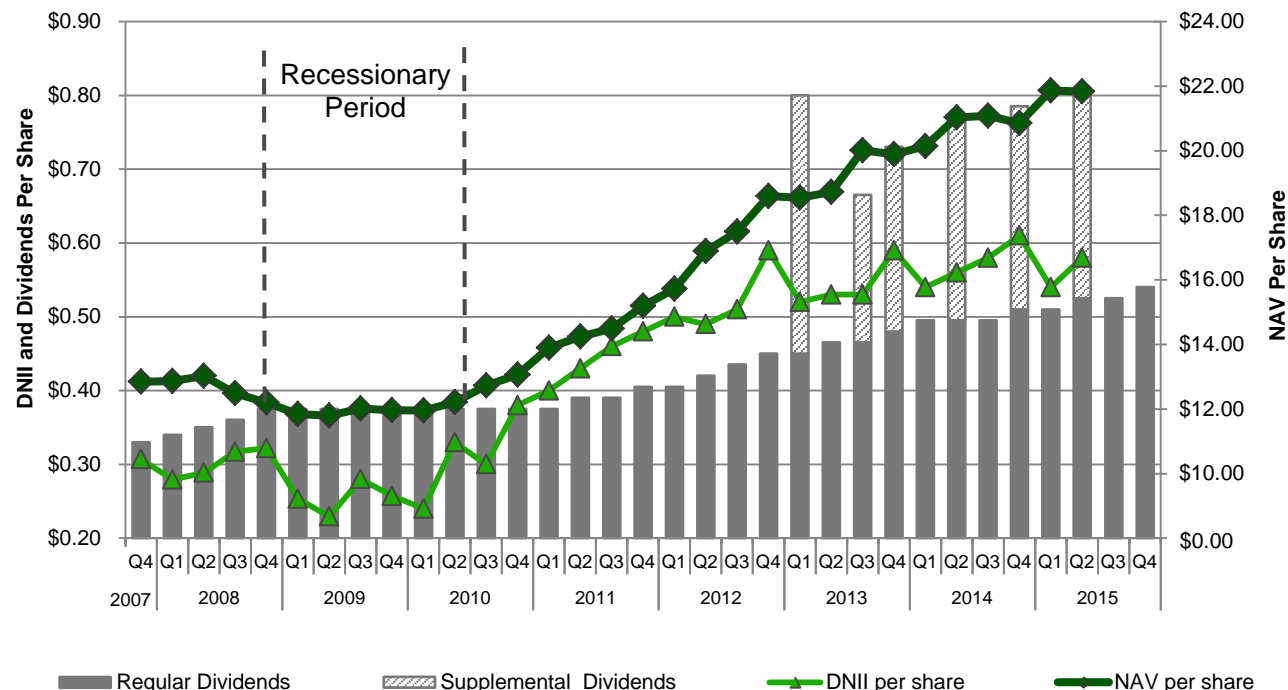
(1) Estimated amount of undistributed taxable income as of June 30, 2015

Historical Dividend and Net Asset Value (“NAV”) Per Share Growth

MAIN’s unique focus on equity investments in the Lower Middle Market provides the opportunity for significant NAV growth

MAIN’s efficient operating structure provides significant operating leverage and greater dividends and overall returns for our shareholders

MAIN’s dividends have been covered by DNII and net realized gains – MAIN has never paid a return of capital distribution



- Includes recurring monthly and supplemental dividends paid and declared as of August 7, 2015.
- As of June 30, 2015, MAIN had estimated undistributed taxable income of approximately \$39 million, or approximately \$0.77 per share
- Return on equity on trailing twelve month basis ranging between 12.7% and 23.0% for 2010 through the second quarter of 2015

MAIN Historical Highlights

(\$ in millions)

Milestones	2007 / 2008	2009	2010	2011	2012	2013	2014	2015 ⁽¹⁾
Significant Events	▶ IPO \$64.5 NASDAQ Listing (Oct 2007)	▶ SBIC Debt Cap Increased to \$225.0 (Feb)	▶ Exchange Offer for 88% Ownership of Main Street Capital II (MSC II) (2nd SBIC License) (Jan) ▶ NYSE Listing (Oct)	▶ SBIC of the Year Award (May)	▶ Purchase of Remaining Equity In MSC II (Mar)	▶ Supplemental Dividends: – \$0.35/share (Jan) – \$0.20/share (Jul) – \$0.25/share (Dec)	▶ S&P Investment Grade (IG) rating of BBB (Sep) ▶ Supplemental Dividends: – \$0.275/share (Jun) – \$0.275/share (Dec)	▶ Supplemental Dividends: – \$0.275/share (Jun)
Senior Credit Facility	▶ \$30.0 (Oct 2008)		▶ \$85.0 (Sep)	▶ \$100.0 (Jan) ▶ \$155.0 (Jun) ▶ \$210.0 (Nov) ▶ \$235.0 (Dec)	▶ \$277.5 (May) ▶ \$287.5 (Jul) ▶ Extension to 5- year maturity (Nov)	▶ \$372.5 (May) ▶ \$445.0 (Sep) ▶ Revolving for full 5-year period (Sep)	▶ \$502.5 (Jun) ▶ \$522.5 (Sep) ▶ \$572.5 (Dec)	▶ \$597.5 (Apr)
Debt Offerings						▶ \$92.0 6.125% 10-Year Notes (Apr)	▶ \$175.0 4.5% 5-Year IG Notes (Nov)	
Equity Offerings	▶ IPO \$64.5 (Oct 2007)	▶ \$17.4 (May)	▶ \$42.4 (Jan) ▶ \$48.3 (Aug)	▶ \$73.9 (Mar) ▶ \$60.4 (Oct)	▶ \$97.0 (Jun) ▶ \$80.5 (Dec)	▶ \$136.9 (Aug)	▶ \$144.9 (Apr)	▶ \$136.1 (Mar)
Total Value of Investment Portfolio and Number of Companies ⁽²⁾	2007 \$105.7 27 Companies 2008 \$127.0 31 Companies	\$159.2 41 Companies	\$408.0 77 Companies	\$658.1 114 Companies	\$924.4 147 Companies	\$1,286.2 176 Companies	\$1,563.3 190 Companies	\$1,790.4 197 Companies

(1) Through August 7, 2015, unless otherwise noted

(2) Through June 30, 2015

Lower Middle Market (LMM) Investment Strategy

LMM investment strategy differentiates MAIN from its competitors and provides attractive risk-adjusted returns

Investment Objectives

- High cash yield from secured debt investments (11.4% weighted average cash coupon as of June 30, 2015); plus
- Dividend income and periodic capital gains from equity investments

Investments are structured for (i) protection of capital, (ii) high recurring income and (iii) meaningful capital gain opportunity

Focus on self-sponsored, “one stop” financing opportunities

- Partner with business owners and entrepreneurs
- Recapitalization, buyout, growth and acquisition capital
- Extensive network of grass roots referral sources
- Strong and growing “Main Street” brand recognition / reputation

Provide customized financing solutions

Investments have low correlation to the broader debt and equity markets and attractive risk-adjusted returns

LMM Investment Opportunity

MAIN targets LMM investments in established, profitable companies

Characteristics of LMM provide beneficial risk-reward investment opportunities

Large and critical portion of U.S. economy

- 175,000+ domestic LMM businesses ⁽¹⁾

LMM is under-served from a capital perspective and less competitive

Inefficient asset class generates pricing inefficiencies

- Typical entry enterprise values between 4.5X – 6.5X EBITDA and typical entry leverage multiples between 2.0X – 3.5X EBITDA to MAIN debt investment

Ability to become a partner vs. a “commoditized vendor of capital”

(1) Source: U.S. Small Business Administration, Office of Advocacy

Middle Market Debt Investment Strategy

MAIN maintains a portfolio of interest-bearing debt investments in Middle Market companies

Investment Objective

- Generate cash yield from secured debt investments to support MAIN monthly dividend

Generally investments in secured and/or rated debt securities

- 96% of current Middle Market portfolio is secured debt
- 86% of current Middle Market debt portfolio is first lien term debt
- Majority have a B or BB S&P rating
- Floating rate debt securities
- Investments in 85 companies

Generally larger companies than the LMM investment strategy

- Current Middle Market portfolio companies have weighted average EBITDA of approximately \$94.1 million⁽¹⁾

More relative liquidity than LMM investments

6% – 10% targeted gross yields

- Weighted average yield of 7.9%
- Net returns positively impacted by lower overhead requirements / modest leverage

(1) This calculation excludes one middle market portfolio company as EBITDA is not a meaningful valuation metric for our investment in this portfolio company

Private Loan Investment Portfolio

MAIN's Private Loan investments provide access to proprietary investments

Investment Objectives

- Access proprietary investments with attractive risk / reward characteristics
- Generate cash yield to support MAIN monthly dividend

Investment Characteristics

- Primarily includes secured debt investments in companies that are consistent with the size of companies in our LMM and Middle Market portfolios
- Proprietary investments originated through strategic relationships with other investment funds on a collaborative basis
- Current Private Loan portfolio companies have weighted average EBITDA of approximately \$12.9 million⁽¹⁾

Generally investments in secured debt securities

- 96% of current Private Loan portfolio is secured debt
- 87% of current Private Loan debt portfolio is first lien term debt
- Investments in 36 companies
- Weighted average yield of 9.8%

(1) This calculation excludes six private loan portfolio companies as EBITDA is not a meaningful valuation metric for our investments in these portfolio companies

Growing Asset Management Business

MAIN's asset management business represents additional income diversification and the opportunity for greater shareholder returns

MAIN's internally managed operating structure provides shareholders the benefits of this asset management business

In May 2012, MAIN entered into an investment sub-advisory agreement with the investment advisor to HMS Income Fund, Inc., a non-publicly traded BDC

- MAIN provides asset management services, including sourcing, diligence and post-investment monitoring
- MAIN receives 50% of the investment advisor's base management fee and incentive fees
 - MAIN base management fee – 1% of total assets
 - MAIN incentive fees – 10% of net investment income above a hurdle and 10% of net realized capital gains

Benefits to MAIN

- No significant increases to MAIN's operating costs (utilize existing infrastructure)
- No invested capital – monetizing the value of MAIN franchise
- Impact on MAIN's financial results
 - \$1.7 million contribution to net investment income in the second quarter of 2015
 - \$2.9 million contribution to net investment income for YTD June 30, 2015
 - \$29.9 million of unrealized appreciation as of June 30, 2015
 - \$2.5 million contribution to net investment income for the year ended December 31, 2014

(1) Contribution to Net Investment Income includes (a) dividend income received by MAIN from MSC Advisor I, LLC and (b) operating expenses charged from MAIN to MSC Advisor I, LLC

MAIN Regulatory Framework

Highly regulated structure provides significant advantages and protections to our shareholders, including investment transparency, tax efficiency and beneficial leverage

Operates as Business Development Company

- Regulated by Securities and Exchange Commission - 1940 Act
- Publicly-traded, private investment company

Regulated Investment Company (RIC) tax structure

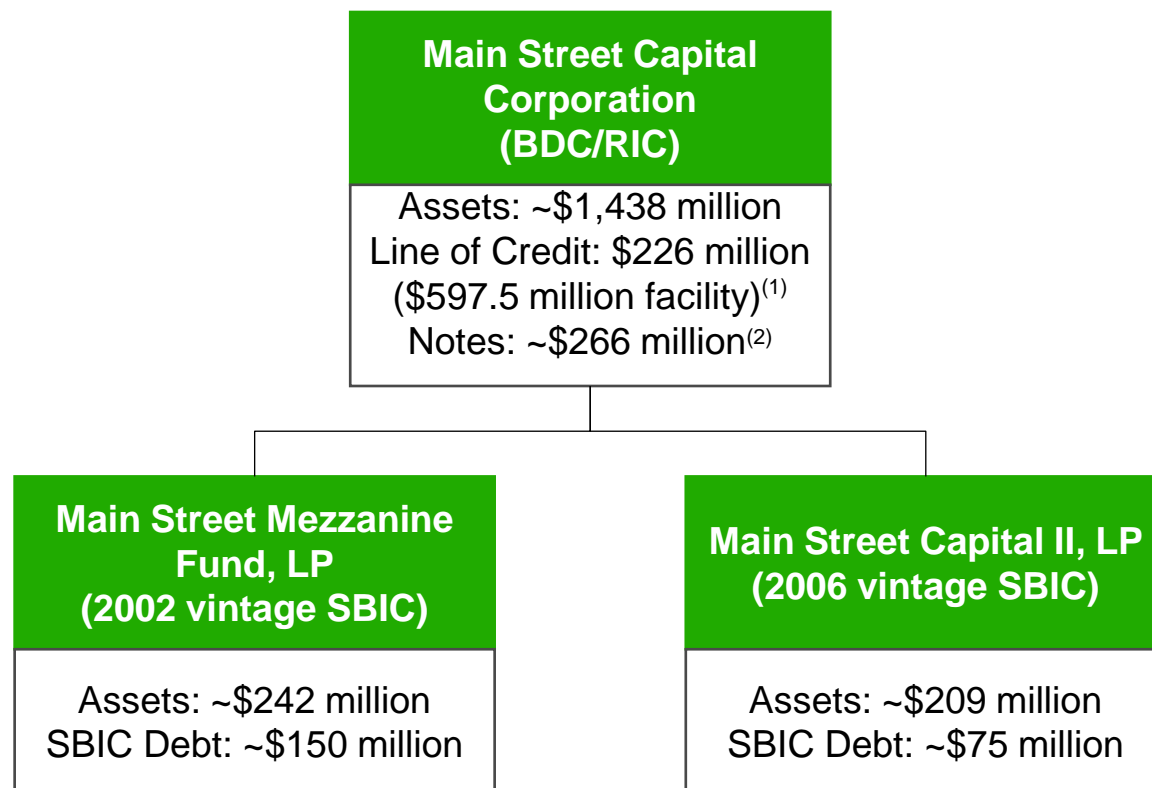
- Eliminates corporate level income tax
- Efficient tax structure providing high yield to investors
- Passes through capital gains to investors

Small Business Investment Company (SBIC) subsidiaries

- Regulated by U.S. Small Business Administration (SBA)
- Access to low cost, fixed rate, long-term leverage
- Total leverage capacity of \$225 million
- MAIN is a previous SBIC of the Year Award recipient

MAIN Corporate Structure – Internally Managed

“Internally managed” structure means no external management fees or expenses are paid, providing operating leverage to MAIN’s business. MAIN targets total operating and administrative costs at or less than 2% of assets.



(1) As of June 30, 2015, MAIN's credit facility had \$597.5 million in total commitments; MAIN's credit facility includes an accordion feature which could increase total commitments up to \$750.0 million.

(2) \$90.8 million of 6.125% Notes due April 2023 and \$175.0 million of 4.50% Notes due December 2019.

MAIN Co-Founders and Executive Management Team

Vince Foster; CPA & JD⁽¹⁾⁽²⁾
Chairman, President and CEO

- Co-founded MAIN and MAIN predecessor funds (1997)
- Co-founded Quanta Services (NYSE: PWR)
- Partner in charge of a Big 5 Accounting Firm's Corporate Finance/Mergers and Acquisitions practice for the Southwest United States

Dwayne Hyzak; CPA⁽¹⁾
COO and Senior Managing Director

- Co-founded MAIN; Joined Main Street group in 2002; affiliated with Main Street Group since 1999
- Director of acquisitions / integration with Quanta Services (NYSE: PWR)
- Manager with a Big 5 Accounting Firm's audit and transaction services groups

Curtis Hartman; CPA⁽¹⁾⁽²⁾
CCO⁽³⁾ and Senior Managing Director

- Co-founded MAIN; Joined Main Street group in 2000
- Investment associate at Sterling City Capital
- Manager with a Big 5 Accounting Firm's transaction services group

David Magdol⁽¹⁾
CIO⁽⁴⁾ and Senior Managing Director

- Co-founded MAIN; Joined Main Street group in 2002
- Vice President in Lazard Freres Investment Banking Division
- Vice President of McMullen Group (John J. McMullen's Family Office)

Brent Smith; CPA
CFO and Treasurer

- Joined Main Street group in 2014
- Previously CFO with publicly-traded oilfield services company
- Prior experience with a Big 5 Accounting Firm and a publicly-traded financial consulting firm

(1) Members of the MAIN Investment Committee

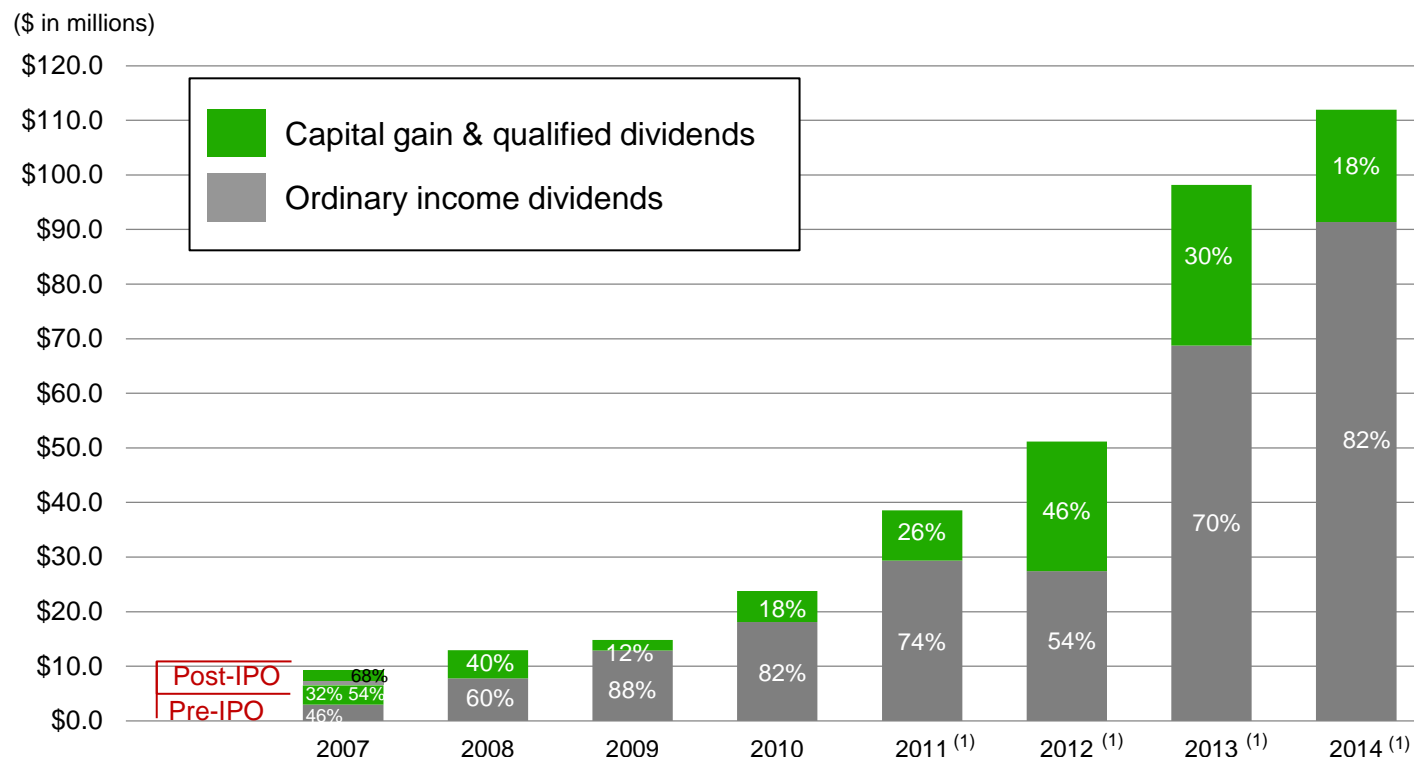
(2) Members of the MAIN Credit Committee

(3) Chief Credit Officer

(4) Chief Investment Officer

Ordinary and Capital Gain Dividends 2007 – 2014

MAIN's unique investment strategy increases the tax efficiency of the dividends paid to our shareholders



After-tax Yield

MAIN actual ⁽²⁾

Hypo: 100% ordinary income ⁽²⁾

% Difference

8.6%	7.0%	6.0%	5.5%	4.5%	5.8%	5.2%
7.4%	6.7%	5.6%	4.9%	3.8%	5.3%	4.9%
16.3%	4.9%	7.3%	10.6%	18.7%	9.7%	6.0%

(1) A percentage of the amount reported in a shareholder's Form 1099 includes the January dividend paid in the following year for tax years 2011-2014. Those percentages are 9% for 2011 and 2012, 6% for 2013 and 7% for 2014.

(2) Calculated based on (a) average quarter-end stock prices (b) assumed long-term capital gains tax rate of i) 15% for pre-2013 periods and ii) 20% thereafter and (c) assumed ordinary tax rate of 39.6%.

Post-IPO Dividend Track Record – Sustainable Growth

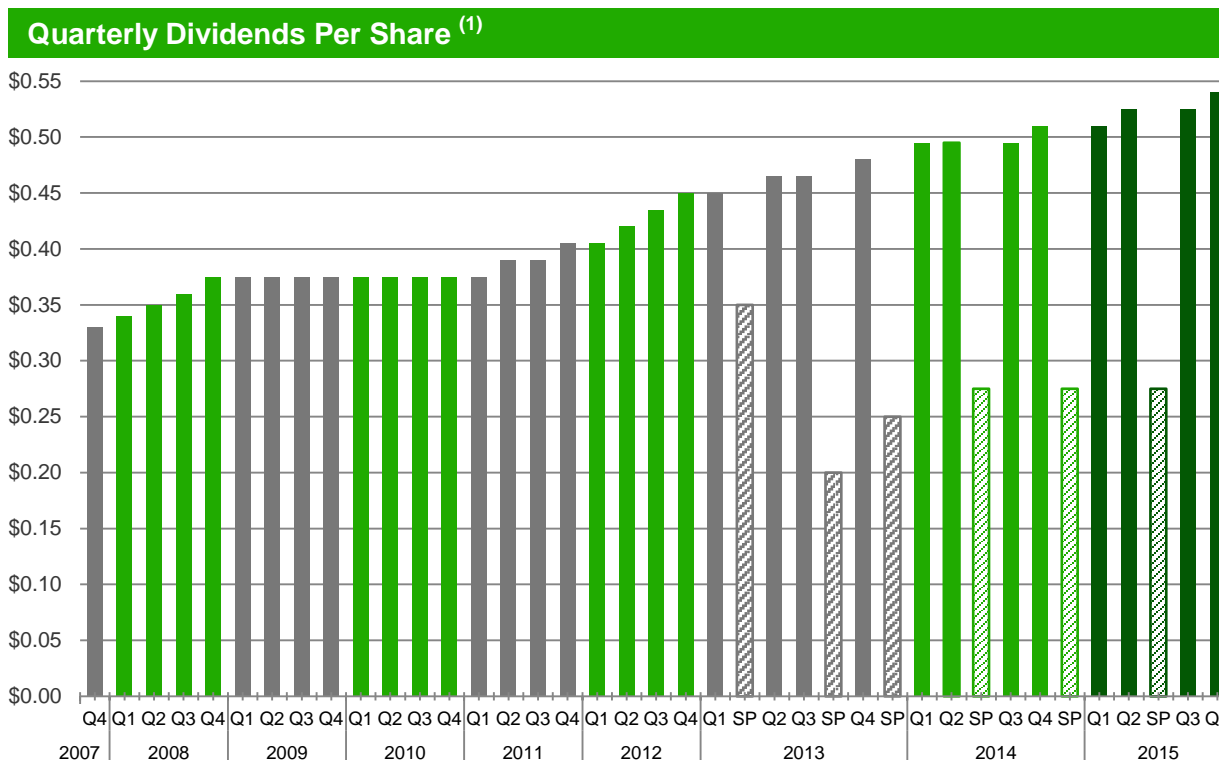
Cumulative dividends paid or declared from October 2007 IPO (at \$15.00 per share) through Q4 2015 equal \$15.605 per share⁽¹⁾

Recurring monthly dividend has never been decreased and has shown meaningful growth since IPO

\$0.77 per share of estimated undistributed taxable income as June 30, 2015

MAIN began paying supplemental dividends in January 2013, providing additional return to our shareholders

MAIN began paying dividends monthly instead of quarterly in Q4 2008



(1) Based upon dividends which have been paid or declared as of August 7, 2015

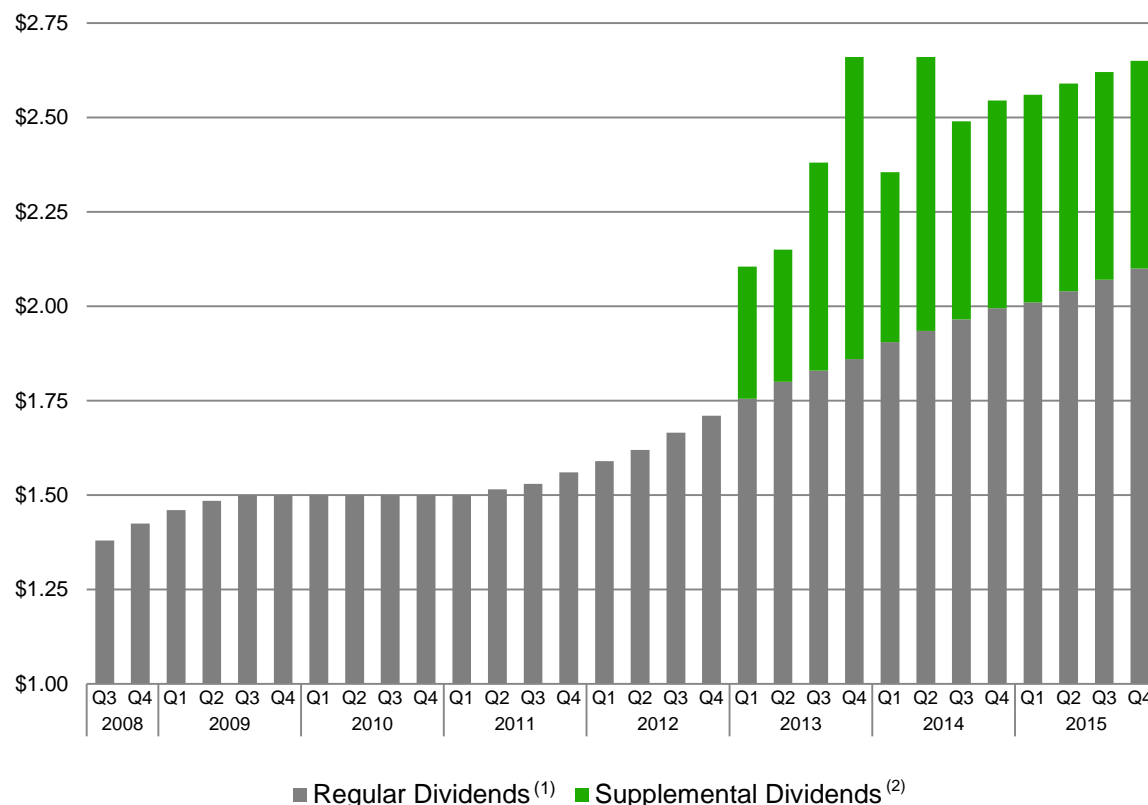
SP Represents supplemental dividends paid and declared to be paid out of the company's cumulative undistributed taxable income

Post-IPO TTM Dividends Per Share – Sustainable Growth

MAIN's trailing twelve month ("TTM") dividends per share, including the supplemental dividends paid and declared, have grown by 77% since December 31, 2010

Based upon the current annualized monthly dividends for the fourth quarter of 2015 and supplemental dividends, the annual effective yield on MAIN's stock is 9.4%⁽³⁾, or 7.5%⁽³⁾ if the supplemental dividends are excluded

TTM Dividends Per Share



(1) Based upon dividends which have been paid or declared as of August 7, 2015

(2) Includes supplemental dividends paid or declared to be paid as of August 7, 2015, as applicable, for each TTM period

(3) Based upon the closing market price of \$28.71/share on August 6, 2015

Total Investment Portfolio

Diversity provides structural protection to investment portfolio, revenue sources, income, cash flows and dividends

Primarily includes complementary LMM debt and equity investments and Middle Market debt investments

Total investment portfolio consists of approximately 45% LMM / 37% Middle Market / 13% Private Loan / 5% Other⁽¹⁾ Portfolio investments (as a percentage of fair value)

190 LMM, Middle Market and Private Loan portfolio companies

- Average investment size of \$8.3 million
- Largest individual portfolio companies represent 2.5%⁽²⁾ of total investment income and 2.4% of total portfolio fair value (most investments are less than 1%)
- Four non-accrual investments, which represent 0.3% of the total investment portfolio at fair value and 3.1% at cost.
- Weighted average yield of 9.9%

Significant diversification

- | | |
|--------------------|---------------|
| • Issuer | • Geography |
| • Industry | • End markets |
| • Transaction type | • Vintage |

(1) Other includes MSC Adviser I, LLC, MAIN's External Investment Advisor.

(2) Based upon total investment income for the trailing twelve months ended June 30, 2015.

Total Portfolio by Industry (as a Percentage of Cost) ⁽¹⁾

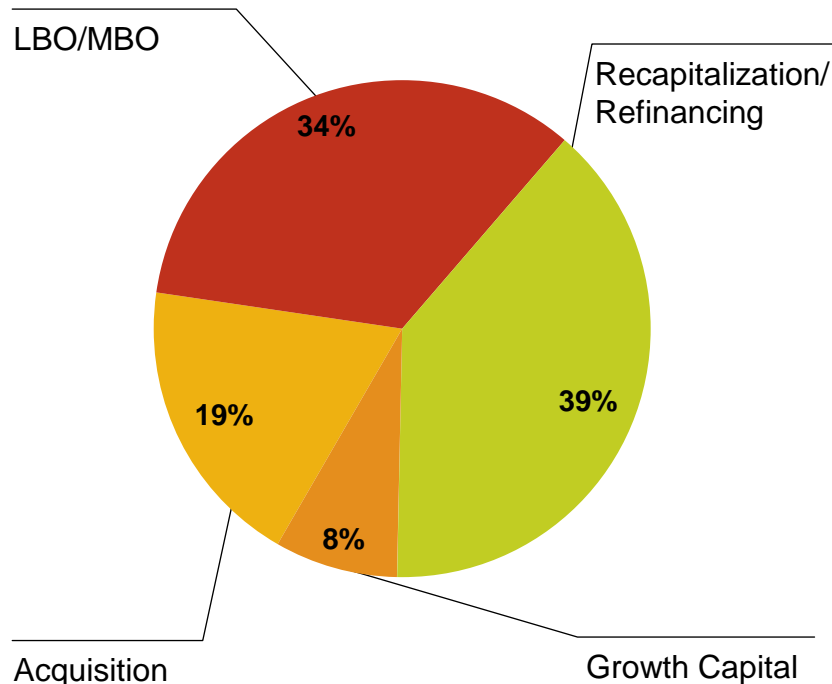


Hotels, Restaurants & Leisure, 8%	Media, 7%
Energy Equipment & Services, 7%	IT Services, 6%
Machinery, 6%	Software, 5%
Construction & Engineering, 5%	Specialty Retail, 5%
Health Care Providers & Services, 5%	Diversified Telecommunication Services, 5%
Internet Software & Services, 4%	Diversified Consumer Services, 3%
Auto Components, 3%	Electronic Equipment, Instruments & Components, 2%
Oil, Gas & Consumable Fuels, 2%	Pharmaceuticals, 2%
Diversified Financial Services, 2%	Food Products, 2%
Building Products, 2%	Health Care Equipment & Supplies, 1%
Road & Rail, 1%	Aerospace & Defense, 1%
Chemicals, 1%	Air Freight & Logistics, 1%
Leisure Equipment & Products, 1%	Trading Companies & Distributors, 1%
Professional Services, 1%	Commercial Services & Supplies, 1%
Distributors, 1%	Textiles, Apparel & Luxury Goods, 1%
Other, 8%	

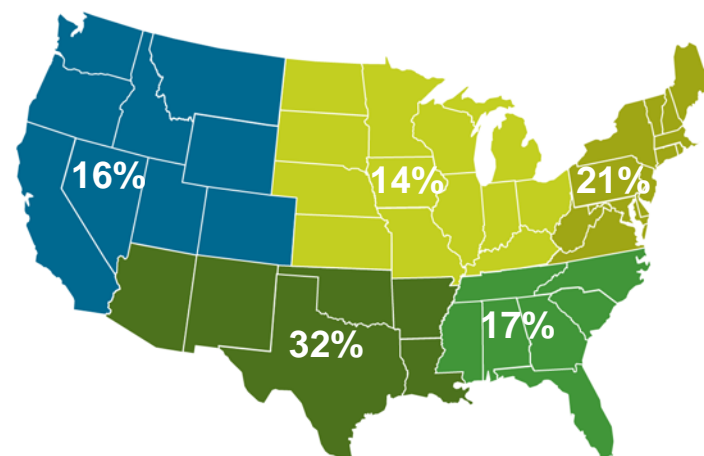
(1) Excluding MAIN's Other Portfolio investments and the External Investment Manager, as described in MAIN's public filings, which represent approximately 4% of the total portfolio.

Diversified Total Portfolio (as a Percentage of Cost) ⁽¹⁾

Invested Capital by Transaction Type



Invested Capital by Geography ⁽²⁾



(1) Excluding MAIN's Other Portfolio investments and the External Investment Manager, as described in MAIN's public filings, which represent approximately 4% of the total portfolio.

(2) Excluding any MAIN investments headquartered outside the U.S., which represent approximately 4% of the total portfolio.

LMM Investment Portfolio

LMM Investment Portfolio consists of a diversified mix of secured debt and lower basis equity investments

69 portfolio companies / \$809.3 million in fair value

- 45% of total investment portfolio at fair value

Debt yielding 12.8% (70% of LMM portfolio at cost)

- 90% of debt investments have first lien position
- 87% of debt investments earn fixed-rate, monthly interest
- Approximately 850+ basis point net interest margin vs. “matched” fixed interest rate on SBIC debentures

Equity in 96% of LMM portfolio companies representing 36% average ownership position (30% of LMM portfolio at cost)

- Opportunity for fair value appreciation, capital gains and cash dividend income
- Approximately 77% of LMM companies⁽¹⁾ with direct equity investment are currently paying dividends
- Fair value appreciation of equity investments supports Net Asset Value per share growth
- Lower multiple entry valuations, lower cost basis
- Over \$151 million, or over \$3 per share, of pre-tax net unrealized appreciation at June 30, 2015

(1) Includes the LMM companies which (a) MAIN is invested in direct equity and (b) are taxed as flow through entities for tax purposes.

LMM Investment Portfolio

LMM Investment Portfolio is a pool of high quality, seasoned assets with attractive risk-adjusted return characteristics

Median LMM portfolio credit statistics:

- Senior leverage of 1.7x EBITDA to MAIN debt position
- 3.7x EBITDA to senior interest coverage
- Total leverage of 2.0x EBITDA including debt junior in priority to MAIN
- Free cash flow de-leveraging improves credit metrics and increases equity appreciation

Average investment size of \$9.5 million (less than 1% of total investment portfolio)

Opportunistic, selective posture toward new investment activity over the economic cycle

High quality, seasoned LMM portfolio

- Total LMM portfolio investments at fair value equals 123% of cost
- Equity component of LMM portfolio at fair value equals 193% of cost
- Majority of LMM portfolio has de-leveraged and experienced equity appreciation

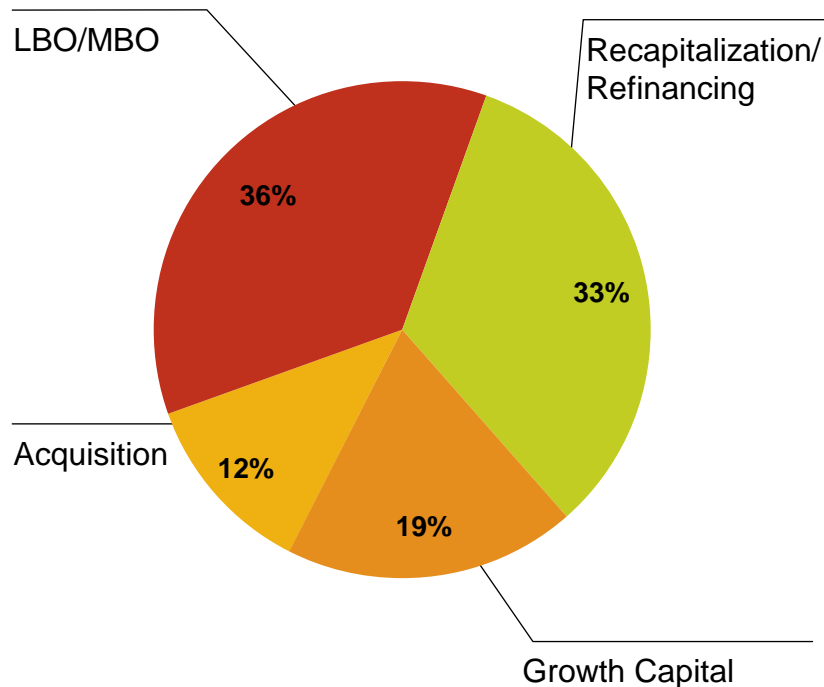
LMM Portfolio by Industry (as a Percentage of Cost)



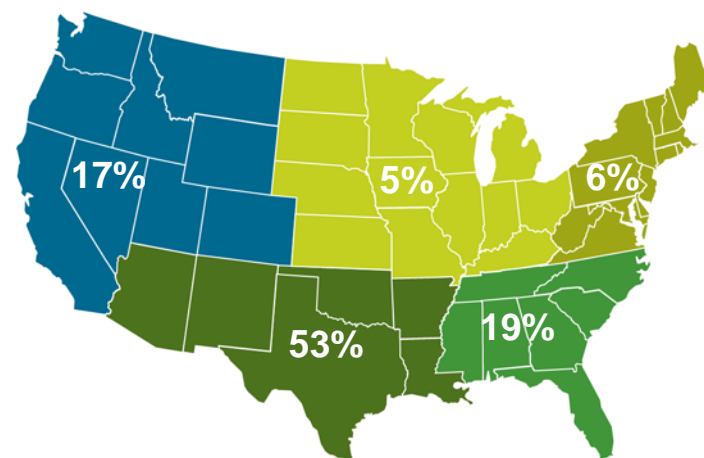
■ Energy Equipment & Services, 14%	■ Machinery, 10%
■ Hotels, Restaurants & Leisure, 9%	■ Diversified Telecommunication Services, 9%
■ Specialty Retail, 8%	■ Construction & Engineering, 7%
■ Software, 6%	■ Internet Software & Services, 5%
■ Road & Rail, 4%	■ Diversified Financial Services, 3%
■ Electronic Equipment, Instruments & Components, 3%	■ IT Services, 3%
■ Trading Companies & Distributors, 2%	■ Health Care Equipment & Supplies, 2%
■ Diversified Consumer Services, 2%	■ Consumer Finance, 2%
■ Health Care Providers & Services, 2%	■ Air Freight & Logistics, 2%
■ Auto Components, 1%	■ Chemicals, 1%
■ Building Products, 1%	■ Paper & Forest Products, 1%
■ Commercial Services & Supplies, 1%	■ Other, 2%

Diversified LMM Portfolio (as a Percentage of Cost)

Invested Capital by Transaction Type



Invested Capital by Geography



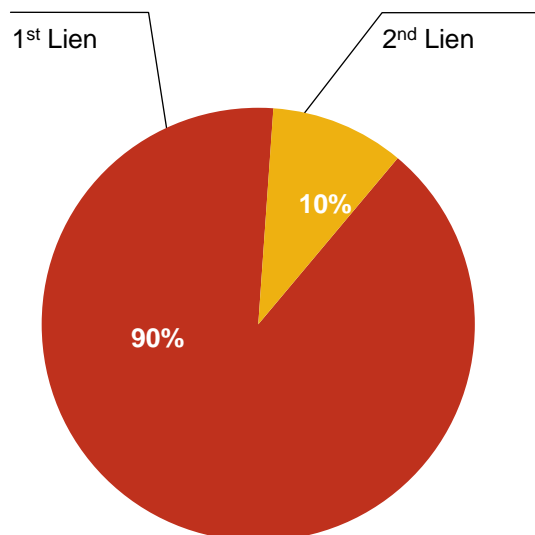
LMM Portfolio Attributes Reflect Investment Strategy

High yielding secured debt investments coupled with significant equity participation = Attractive risk-adjusted returns

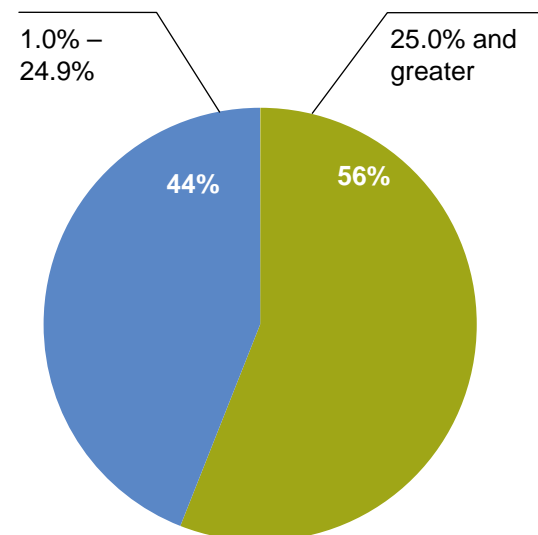
Weighted Average Effective Yield = 12.8%

Average Fully Diluted Equity Ownership = 36%

Security Position on Debt Capital as a Percentage of Cost

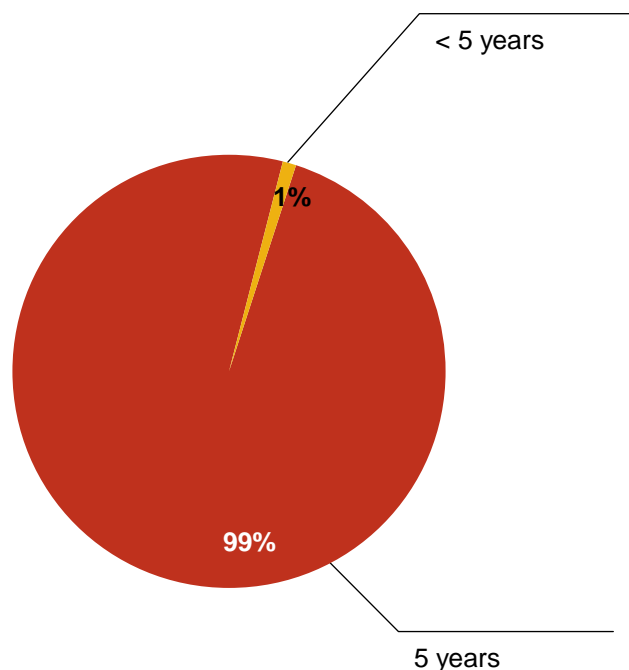


Fully Diluted Equity Ownership %

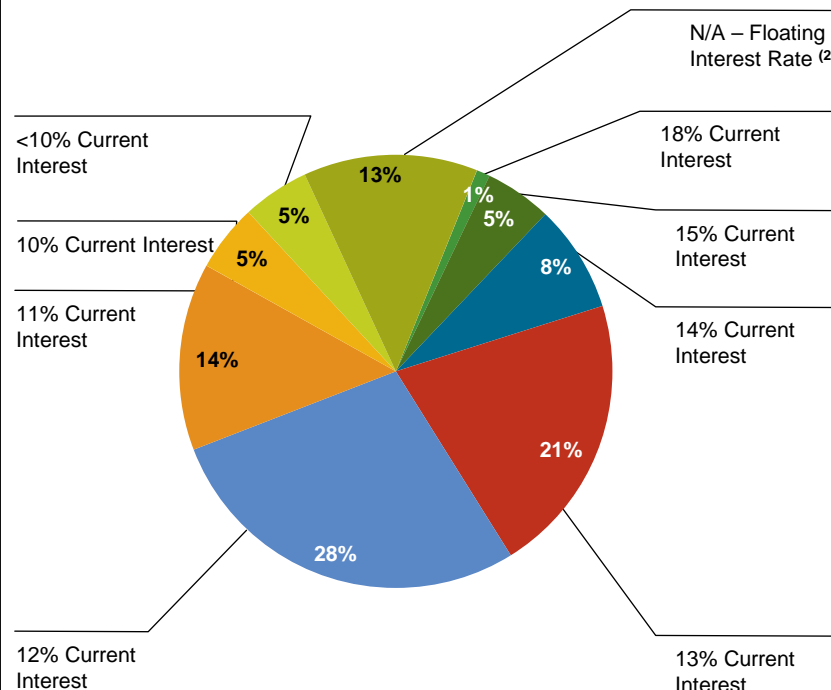


Term and Total Interest Coupon of Existing LMM Debt Investments

Original Term



Total Interest Coupon ⁽¹⁾



Debt Investments generally have a 5-Year Original Term and ~3.0 Year Weighted Average Remaining Duration; Weighted Average Effective Yield of 12.8% on Debt Portfolio

(1) Interest coupon excludes amortization of deferred upfront fees, original issue discount and exit fees.

(2) Floating interest rates generally include contractual minimum “floor” rates.

Middle Market Investment Portfolio

Middle Market Investment Portfolio provides a diversified mix of investments and sources of income to complement the LMM Investment Portfolio

85 investments / \$656.5 million in fair value

- 37% of total investment portfolio at fair value

Average investment size of \$7.8 million (less than 1% of total portfolio)

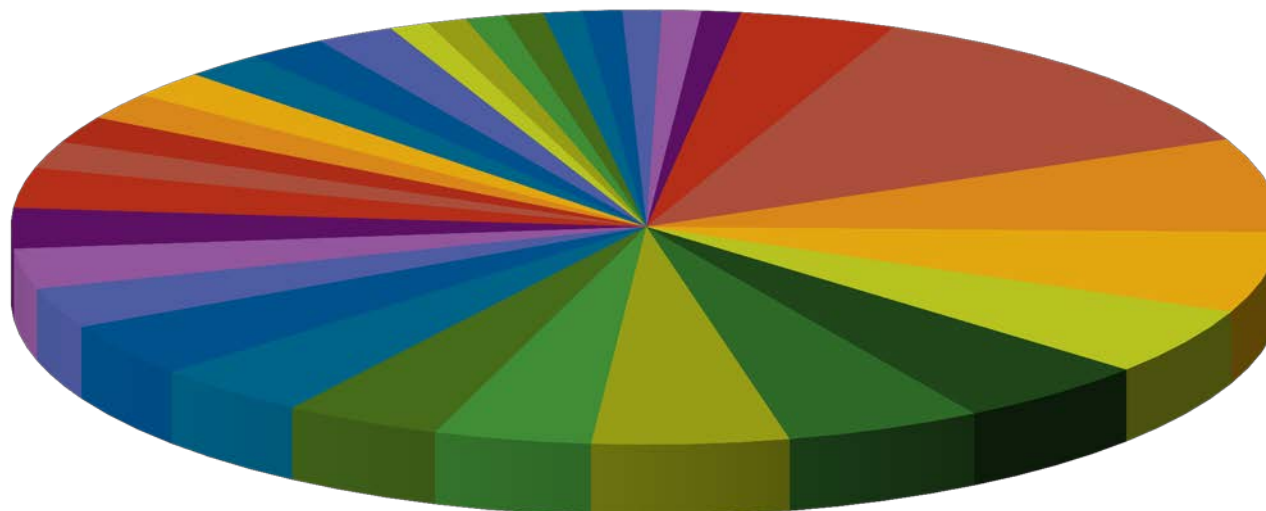
More relative investment liquidity compared to LMM

91% of Middle Market debt investments bear interest at floating rates⁽¹⁾, providing matching with MAIN's floating rate credit facility

Weighted average yield of 7.9%, representing a 450+ basis point net interest margin vs. "matched" floating rate on the MAIN credit facility

(1) 100% of floating interest rates on Middle Market debt investments are subject to contractual minimum "floor" rates.

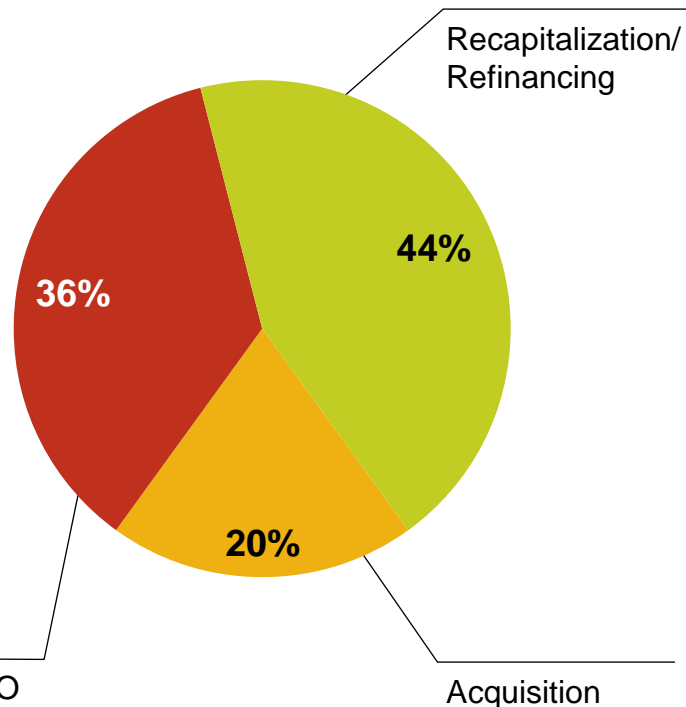
Middle Market Portfolio by Industry (as a Percentage of Cost)



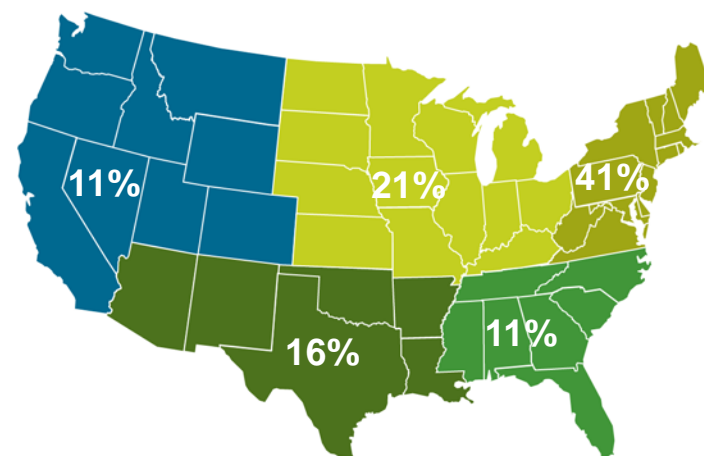
IT Services, 12%	Media, 7%
Health Care Providers & Services, 6%	Food Products, 5%
Auto Components, 5%	Oil, Gas & Consumable Fuels, 5%
Software, 5%	Hotels, Restaurants & Leisure, 4%
Construction & Engineering, 4%	Diversified Consumer Services, 4%
Internet Software & Services, 4%	Building Products, 3%
Specialty Retail, 3%	Aerospace & Defense, 3%
Professional Services, 3%	Diversified Telecommunication Services, 2%
Electronic Equipment, Instruments & Components, 2%	Diversified Financial Services, 2%
Energy Equipment & Services, 2%	Health Care Equipment & Supplies, 2%
Automobile, 2%	Tobacco, 2%
Containers & Packaging, 1%	Chemicals, 1%
Leisure Equipment & Products, 1%	Commercial Services & Supplies, 1%
Textiles, Apparel & Luxury Goods, 1%	Household Durables, 1%
Marine, 1%	Capital Markets, 1%
Food & Staples Retailing, 1%	Other, 4%

Diversified Middle Market Investments (as a Percentage of Cost)

Invested Capital by Transaction Type



Invested Capital by Geography ⁽¹⁾



(1) Excluding any MAIN investments headquartered outside the U.S., which represent approximately 8% of the Middle Market portfolio.

Main Street Capital Corporation

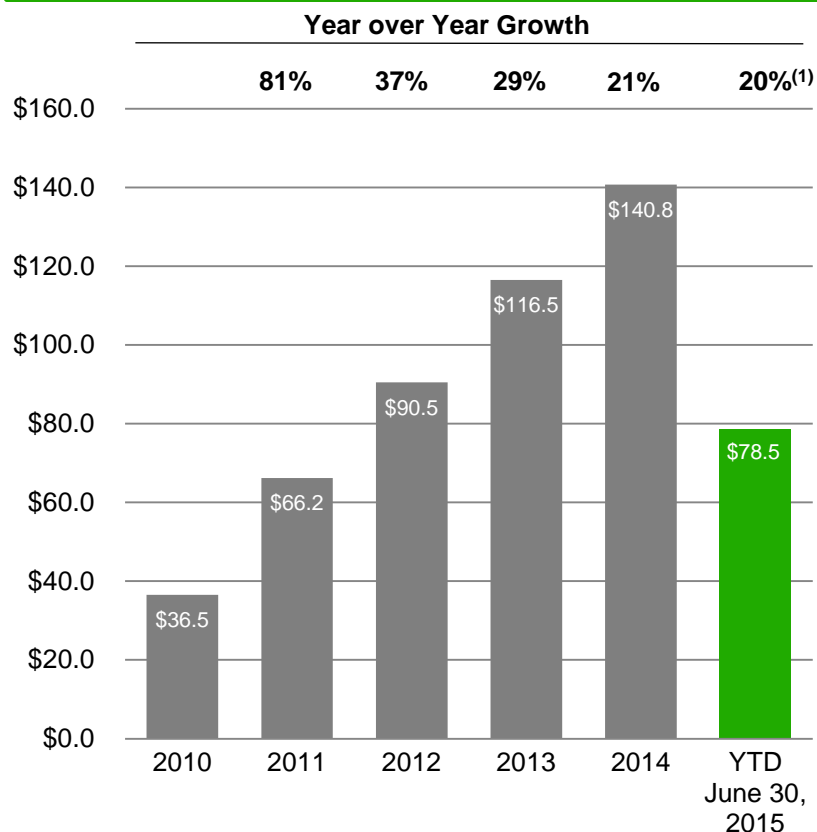
Investor Presentation

Financial Overview

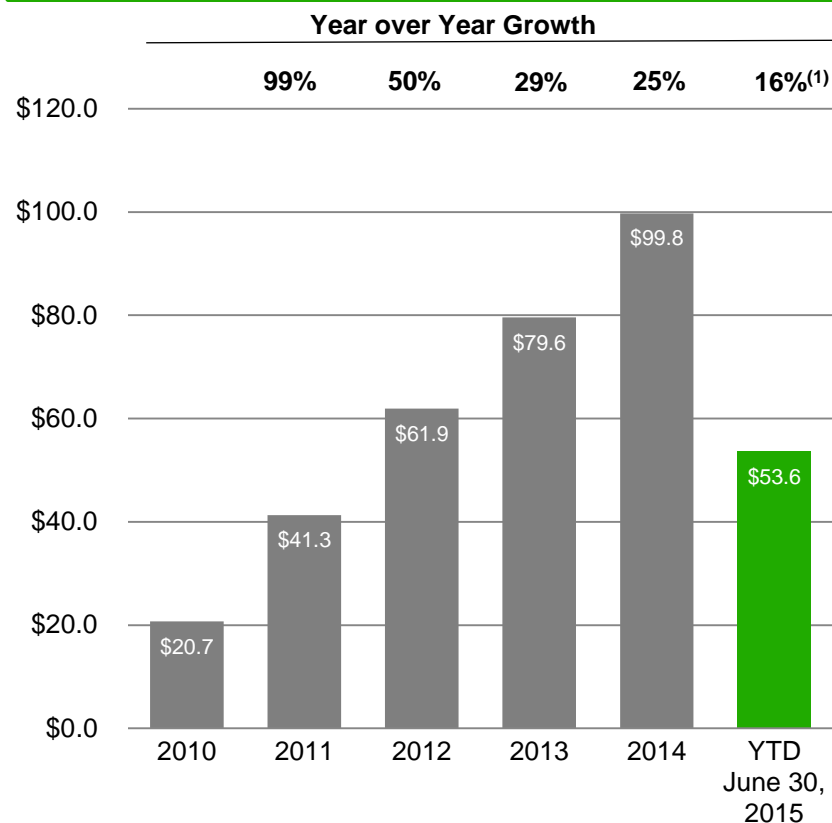
2nd Quarter – 2015

MAIN Financial Performance

Total Investment Income (\$ in millions)



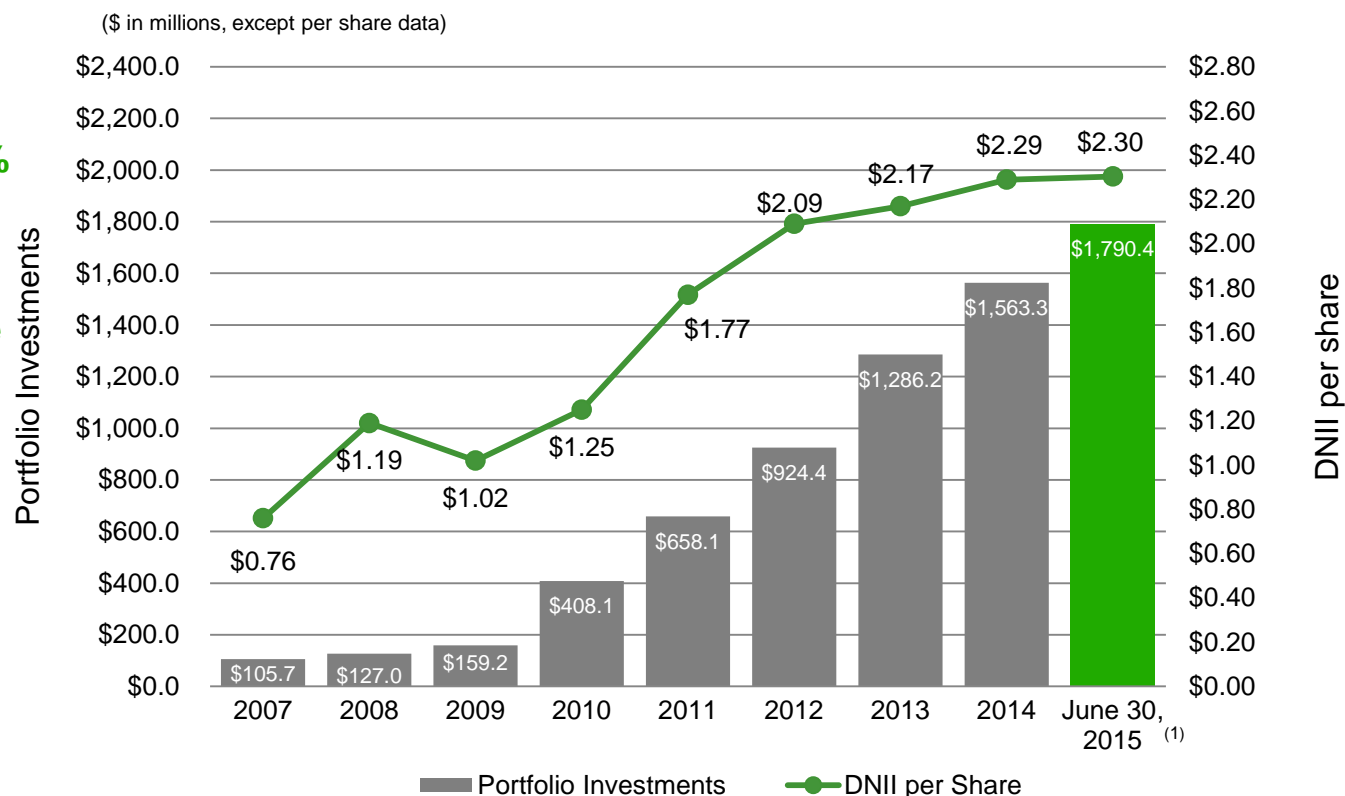
Distributable Net Investment Income (\$ in millions)



(1) Reflects year-to-date June 30, 2015 performance compared with year-to-date June 30, 2014 performance

Long-Term Portfolio and DNII Per Share Growth

Since 2007, MAIN has accretively grown Portfolio Investments by 1594%, (or by 204% on a per share basis) and Distributable Net Investment Income (“DNII”) per share by 203%

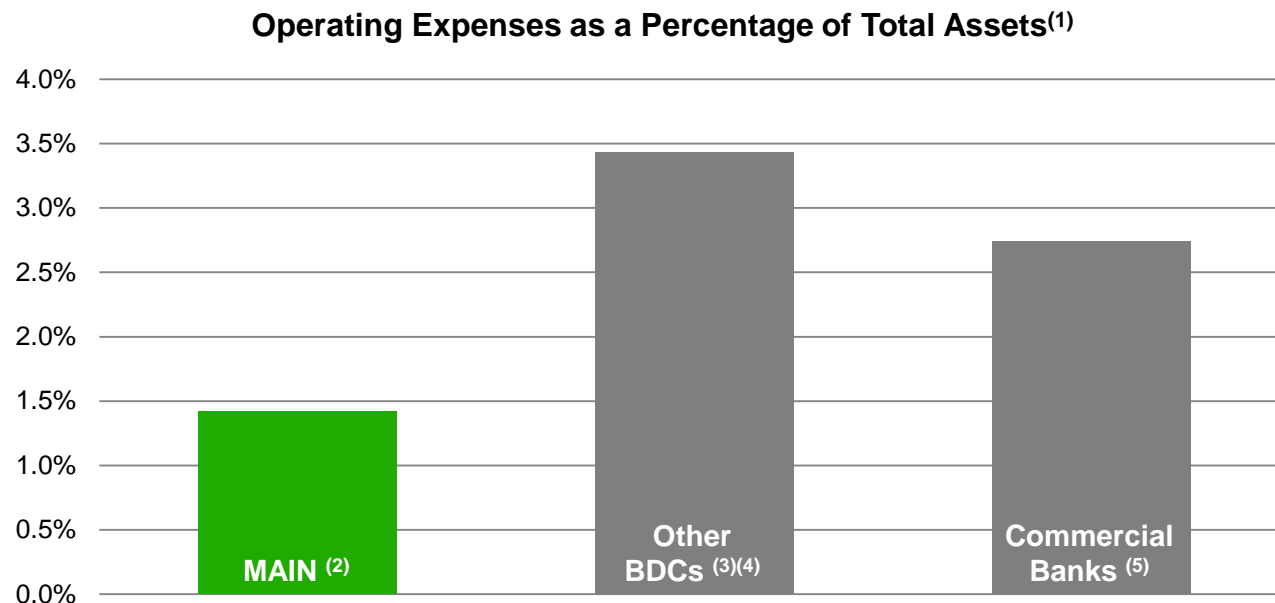


(1) DNII per share for the trailing twelve month period ended June 30, 2015

MAIN Maintains a Significant Operating Cost Advantage

Efficient and leverageable operating structure

MAIN's internally managed operating structure provides significant operating leverage and greater returns for our shareholders



(1) Total operating expenses, including non-cash share based compensation expense and excluding interest expense

(2) For the trailing twelve month period ended June 30, 2015

(3) Other BDCs Group includes: ACAS, AINV, ARCC, BKCC, CPTA, FDUS, FSC, GAIN, GARS, GBDC, HTGC, KCAP, MCC, PNNT, PSEC, SLRC, TCAP, TCPC, TCRD and TPVG

(4) Calculation represents the average for the companies included in each index and is based upon the trailing twelve month period ended March 31, 2015 as derived from each company's SEC filings

(5) Source: SNL Financial. Calculated as average of last four quarters and includes commercial banks with a market capitalization between \$125 million and \$2 billion

Operational Efficiencies of MAIN Cost Structure

(\$ and shares in thousands, except per share data)	MAIN	Average BDCs	Average Externally Managed BDCs	Hypothetical MAIN Fund Externally Managed
Average Total Assets	\$1,708,511 ⁽¹⁾	\$2,130,652 ⁽⁴⁾⁽⁶⁾	\$2,056,843 ⁽⁵⁾⁽⁶⁾	\$1,708,511 ⁽¹⁾
Total Operating Expenses	\$23,403 ⁽²⁾			\$59,798
Operating Expenses as a % of Total Assets	1.37%	3.43% ⁽⁴⁾⁽⁶⁾	3.50% ⁽⁵⁾⁽⁶⁾	3.50%
Hypothetical MAIN Fund with Externally Managed Operating Structure	\$59,798			
MAIN Operating Expenses	23,403 ⁽²⁾			
Annual Impact to MAIN Net Investment Income ("NII")	\$36,395			
MAIN Weighted Average Shares Outstanding	46,458 ⁽³⁾			
Annual Impact to MAIN NII Per Share	\$0.78			
% of MAIN NII Per Share	36% ⁽⁷⁾			

Value of a Hypothetical \$1,000 Investment with a 10% gross annual return, 0.5 to 1 leverage at 4% cost of debt capital, and an externally managed cost structure (3.50%) vs. the MAIN cost structure (1.37%)

	Value in 5 Years	Value in 10 Years	Value in 20 Years
Externally Managed Operating Structure	\$1,452	\$2,109	\$4,450
MAIN Operating Structure	\$1,681	\$2,825	\$7,983
% Difference	16%	34%	79%

- (1) Average quarterly total assets for the trailing twelve month period ended June 30, 2015
- (2) Operating Expenses for the trailing twelve month period ended June 30, 2015, including non-cash share based compensation expense and excluding interest expense
- (3) Weighted average shares outstanding for the trailing twelve month period ended June 30, 2015
- (4) Average BDC Group includes the following internally managed BDCs: ACAS, HTGC, KCAP, TCAP and the Externally Managed BDC Group noted below
- (5) Externally Managed BDC Group includes: AINV, ARCC, BKCC, CPTA, FDUS, FSC, GAIN, GARS, GBDC, MCC, PNNT, PSEC, SLRC, TCPC, TCRD and TPVG
- (6) Calculation represents the average for the companies included in each index and is based upon the trailing twelve month period ended March 31, 2015 as derived from each company's SEC filings
- (7) Based upon Net Investment Income (NII) per share for the trailing twelve month period ended June 30, 2015

MAIN Income Statement Summary

(\$ in 000's)	Q2 14	Q3 14	Q4 14	Q1 15	Q2 15	Q2 15 vs. Q2 14 % Change
Total Investment Income	\$ 34,877	\$ 36,351	\$ 38,757	\$ 37,179	\$ 41,308	18%
Expenses:						
Interest Expense	(5,473)	(5,954)	(6,876)	(7,796)	(7,657)	40%
G&A Expense	(4,852)	(4,302)	(4,371)	(4,629)	(4,771)	-2%
Distributable Net Investment Income (DNII)	24,552	26,095	27,510	24,754	28,880	18%
DNII Margin %	70.4%	71.8%	71.0%	66.6%	69.9%	
Share-based compensation	(974)	(1,208)	(1,181)	(1,263)	(1,679)	72%
Net Investment Income	23,578	24,887	26,329	23,491	27,201	15%
Net Realized Gain (Loss)	(6,364)	15,710	12,416	(2,120)	(5,573)	-12%
Net Unrealized Appreciation (Depreciation)	16,511	(16,066)	(18,868)	13,762	15,698	-5%
Income Tax Benefit (Provision)	(3,775)	(2,962)	2,114	291	3,476	-192%
Net Increase in Net Assets	\$ 29,950	\$ 21,569	\$ 21,991	\$ 35,424	\$ 40,802	36%

MAIN Per Share Change in Net Asset Value (NAV)

	Q2 14	Q3 14	Q4 14	Q1 15	Q2 15
Beginning NAV/Share	\$ 20.14	\$ 21.03	\$ 21.08	\$ 20.85	\$ 21.87
Distributable Net Investment Income	0.56	0.58	0.61	0.54	0.58
Share-Based Compensation Expense	(0.02)	(0.03)	(0.03)	(0.03)	(0.03)
Net Realized Gain (Loss)	(0.14)	0.35	0.28	(0.05)	(0.11)
Net Unrealized Appreciation (Depreciation)	0.37	(0.36)	(0.42)	0.30	0.31
Income Tax Benefit (Provision)	(0.09)	(0.07)	0.05	0.01	0.07
Net Increase in Net Assets	0.68	0.47	0.49	0.77	0.82
Regular Monthly Dividends to Shareholders	(0.50)	(0.50)	(0.51)	(0.51)	(0.53)
Supplemental Dividends to Shareholders	(0.28)	-	(0.28)	-	(0.28)
Accretive impact of stock offerings	1.07	-	-	0.71	-
Other ⁽¹⁾	(0.08)	0.08	0.07	0.05	(0.04)
Ending NAV/Share	\$ 21.03	\$ 21.08	\$ 20.85	\$ 21.87	\$ 21.84
Weighted Average Shares	44,216,906	44,910,756	44,992,123	46,080,204	49,883,321

Certain fluctuations in per share amounts are due to rounding differences between quarters.

(1) Includes accretive impact of shares issued in DRIP, differences in weighted average shares utilized for calculating changes in NAV during the period and actual shares outstanding utilized in computing ending NAV and other minor changes.

MAIN Balance Sheet Summary

(\$ in 000's, except per share amounts)	Q2 14	Q3 14	Q4 14	Q1 15	Q2 15
LMM Portfolio Investments	\$ 670,363	\$ 680,974	\$ 733,191	\$ 778,301	\$ 809,256
Middle Market Portfolio Investments	566,205	556,596	542,688	627,762	656,477
Private Loan Investments	144,673	180,689	213,015	247,742	236,247
Other Portfolio Investments	48,398	61,225	58,856	58,679	58,442
External Investment Adviser	4,760	8,550	15,580	24,840	29,930
Marketable Securities and Idle Funds	8,974	9,207	9,067	9,948	8,850
Cash and Cash Equivalents	30,495	24,324	60,432	22,015	41,592
Other Assets	74,883	57,778	60,956	61,682	48,912
Total Assets	<u>\$ 1,548,751</u>	<u>\$ 1,579,343</u>	<u>\$ 1,693,785</u>	<u>\$ 1,830,969</u>	<u>\$ 1,889,706</u>
Credit Facility	\$ 253,000	\$ 287,000	\$ 218,000	\$ 164,000	\$ 226,000
SBIC Debentures (1)	213,879	222,629	222,781	223,474	223,553
Notes Payable	90,882	90,882	265,823	265,810	265,810
Other Liabilities	47,580	31,326	47,199	93,792	83,527
Net Asset Value (NAV)	<u>943,410</u>	<u>947,506</u>	<u>939,982</u>	<u>1,083,893</u>	<u>1,090,816</u>
Total Liabilities and Net Assets	<u>\$ 1,548,751</u>	<u>\$ 1,579,343</u>	<u>\$ 1,693,785</u>	<u>\$ 1,830,969</u>	<u>\$ 1,889,706</u>
Total Portfolio Fair Value as % of Cost	111%	110%	108%	109%	109%
Common Stock Price Data:					
High Close	\$ 33.54	\$ 32.87	\$ 32.68	\$ 31.47	\$ 32.59
Low Close	29.55	30.38	27.48	27.87	30.47
Quarter End Close	32.93	30.64	29.24	30.90	31.91

(1) Includes adjustment to the face value of Main Street Capital II, LP ("MSC II") Small Business Investment Company ("SBIC") debentures pursuant to the fair value method of accounting elected for such MSC II SBIC borrowings. Total face value of SBIC debentures at June 30, 2015 was \$225 million.

MAIN Liquidity and Capitalization

(\$ in 000's)	Q2 14	Q3 14	Q4 14	Q1 15	Q215
Cash and Cash Equivalents	\$ 30,495	\$ 24,324	\$ 60,432	\$ 22,015	\$ 41,592
Marketable Securities and Idle Funds	8,974	9,207	9,067	9,948	8,850
Total Liquidity	<u>\$ 39,469</u>	<u>\$ 33,531</u>	<u>\$ 69,499</u>	<u>\$ 31,963</u>	<u>\$ 50,442</u>
Credit Facility (1)	\$ 253,000	\$ 287,000	\$ 218,000	\$ 164,000	\$ 226,000
SBIC Debentures (2)	213,879	222,629	222,781	223,474	223,553
Notes Payable	90,882	90,882	265,823	265,810	265,810
Net Asset Value (NAV)	<u>943,410</u>	<u>947,506</u>	<u>939,982</u>	<u>1,083,893</u>	<u>1,090,816</u>
Total Capitalization	<u>\$ 1,501,171</u>	<u>\$ 1,548,017</u>	<u>\$ 1,646,586</u>	<u>\$ 1,737,177</u>	<u>\$ 1,806,179</u>
Debt to NAV Ratio (3)	0.61 to 1.0	0.64 to 1.0	0.76 to 1.0	0.60 to 1.0	0.66 to 1.0
Non-SBIC Debt to NAV Ratio (4)	0.37 to 1.0	0.40 to 1.0	0.52 to 1.0	0.40 to 1.0	0.45 to 1.0
Net Debt to NAV Ratio (5)	0.57 to 1.0	0.60 to 1.0	0.68 to 1.0	0.58 to 1.0	0.61 to 1.0
Interest Coverage Ratio (6)	5.15 to 1.0	5.44 to 1.0	5.23 to 1.0	4.94 to 1.0	4.79 to 1.0

- (1) As of June 30, 2015, MAIN's credit facility had \$597.5 million in total commitments with an accordion feature to increase up to \$750.0 million. Borrowings under this facility are available to provide additional liquidity for investment and operational activities.
- (2) Includes adjustment to the face value of MSC II SBIC debentures pursuant to the fair value method of accounting elected for such MSC II SBIC borrowings. Total face value of SBIC debentures at June 30, 2015 was \$225 million.
- (3) SBIC Debentures are not included as "senior debt" for purposes of the BDC 200% asset coverage requirements pursuant to exemptive relief received by MAIN. Debt to NAV Ratio is calculated based upon the face value of debt.
- (4) Non-SBIC Debt to NAV Ratio is calculated based upon the face value of debt.
- (5) Net debt in this ratio includes face value of debt less cash and cash equivalents and marketable securities and idle funds investments.
- (6) DNII + interest expense / interest expense on a trailing twelve month basis.

Stable, Long-Term Leverage – Significant Unused Capacity

MAIN maintains a conservative capital structure, with limited overall leverage and low cost, long-term debt

Facility	Interest Rate	Maturity	Principal Drawn
\$597.5 million Credit Facility ⁽¹⁾	L+2.0% floating (2.2% as of June 30, 2015)	September 2019 ⁽²⁾ (fully revolving until maturity)	\$226.0 million
Notes Payable	4.50% fixed	Redeemable at MAIN's option at any time, subject to certain make whole provisions. Matures December 2019	\$175.0 million
Notes Payable	6.125% fixed	Redeemable at MAIN's option at any time beginning April 2018. Matures April 2023	\$90.8 million
SBIC Debentures	4.2% fixed (weighted average)	2017 - 2024 (weighted average duration = 6.1 years)	\$225.0 million

- (1) As of June 30, 2015, MAIN's credit facility had \$597.5 million in total commitments; MAIN's credit facility includes an accordion feature which could increase total commitments up to \$750.0 million.
- (2) The Credit Facility contains two, one-year extension options which could extend the final maturity for up to two additional years.

Positive Impact from Rising Interest Rates

MAIN's capital structure and investment portfolio provides downside protection and the opportunity for significant benefits from a rising interest rate environment

- 69% of MAIN's outstanding debt obligations have fixed interest rates⁽³⁾, limiting the increase in interest expense
- 60% of MAIN debt investments bear interest at floating rates⁽³⁾, the majority of which contain contractual minimum index rates, or "interest rate floors" (which average 1.2% basis points (bps))⁽³⁾
- Provides MAIN the opportunity to achieve significant increases in net investment income if interest rates rise more than 100 bps
- Potential decrease in net investment income is limited

The following table illustrates the approximate annual increase in the components of MAIN's net investment income due to hypothetical increases in interest rates⁽¹⁾ (dollars in thousands):

Basis Point Increase in Interest Rate	Increase in Interest Income	Increase in Interest Expense ⁽²⁾	Increase (Decrease) in Net Investment Income	Increase (Decrease) in Net Investment Income per Share ⁽⁴⁾
50	\$ 72	\$ (1,130)	\$ (1,058)	\$ (0.02)
100	1,848	(2,260)	(412)	(0.01)
200	9,806	(4,520)	5,286	0.11
300	17,975	(6,780)	11,195	0.22
400	26,153	(9,040)	17,113	0.34
500	34,358	(11,300)	23,058	0.46

(1) Assumes no changes in the portfolio investments and revolving credit facility borrowings existing as of June 30, 2015

(2) The hypothetical increase in interest expense would be impacted by the changes in the amount of debt outstanding under our revolving credit facility, with interest expense (increasing) decreasing as the debt outstanding under our revolving credit facility increases (decreases)

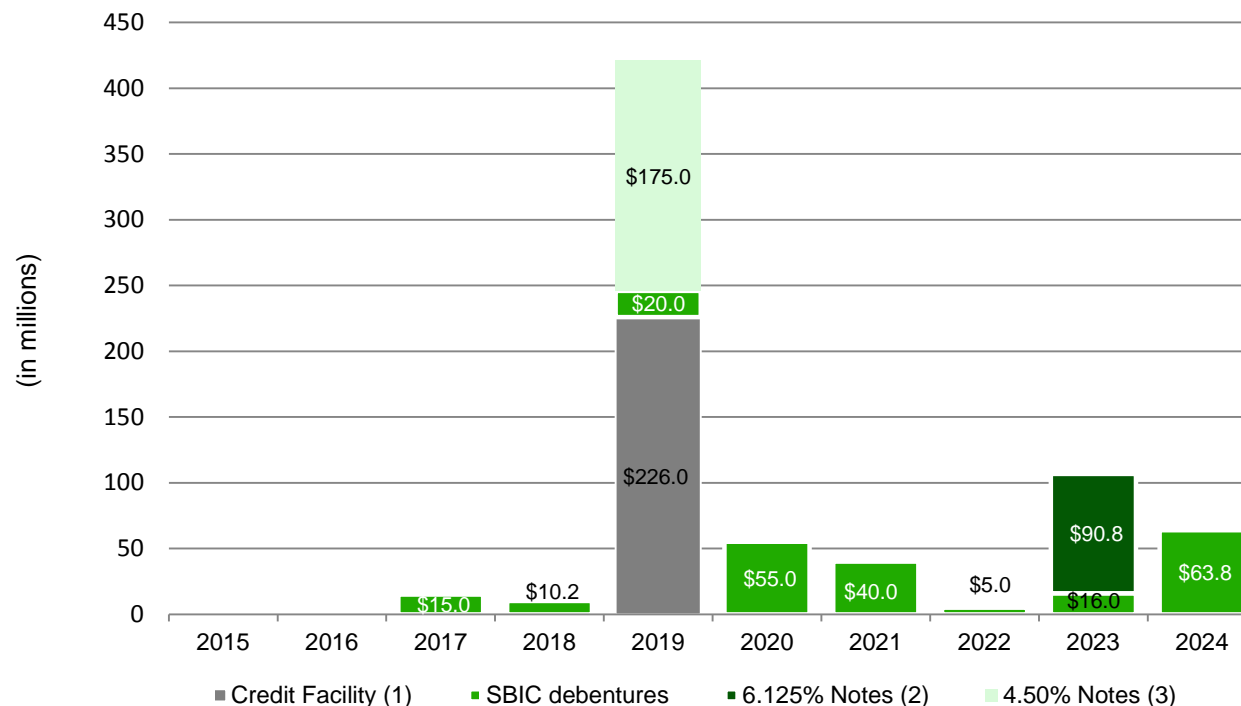
(3) As of June 30, 2015

(4) Per share amount is calculated using shares outstanding as of June 30, 2015

Long-term Duration of Debt Obligations

MAIN's conservative capital structure provides long-term access to attractively-priced and structured debt facilities

- Allows for investments in assets with long-term holding periods / illiquid positions and greater yields and overall returns
- Provides downside protection and liquidity through economic cycles
- Allows MAIN to be opportunistic during periods of economic uncertainty



(1) Based upon outstanding balance as of June 30 2015; total commitments at June 30, 2015 were \$597.5 million.

(2) Issued in April 2013; redeemable at MAIN's option beginning April 2018

(3) Issued in November 2014; redeemable at MAIN's option at any time, subject to certain make whole provisions.

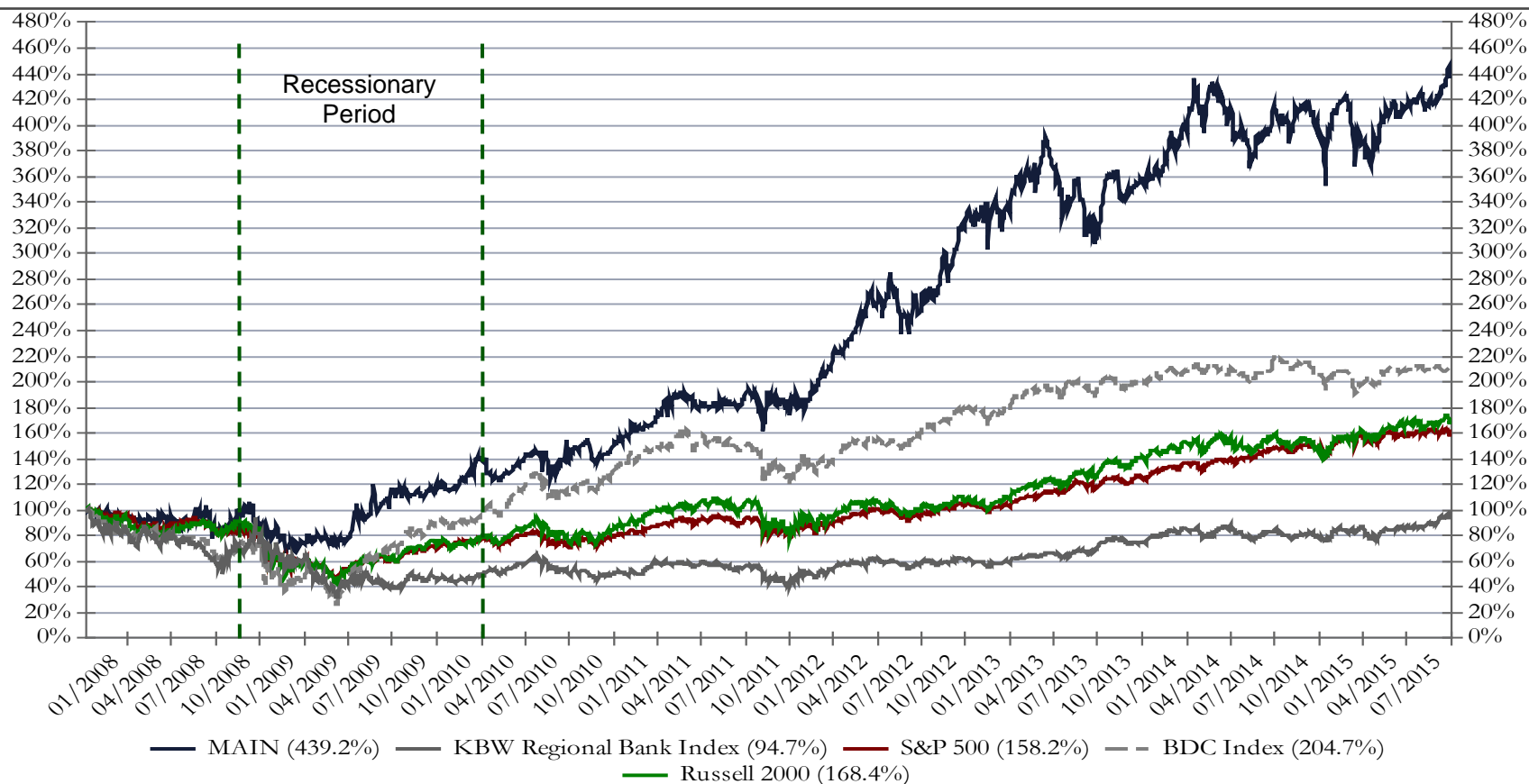
Significant Management Ownership / Investment

Significant ownership by MAIN's management team, coupled with internally managed structure, provides alignment of interest between MAIN's management and our shareholders

	# of Shares ⁽²⁾	Market Value June 30, 2015 ⁽³⁾
Management ⁽¹⁾	2,824,403	\$90,126,700

- 1) Includes members of MAIN's executive and senior management team and the members of MAIN's Board of Directors.
- 2) Includes 910,043 shares, or approximately \$18.9 million, purchased by management as part of, or subsequent to, the MAIN IPO, including 34,047 shares, or approximately \$1.1 million, purchased in the quarter ended June 30, 2015.
- 3) Based upon closing market price of \$31.91/share on June 30, 2015.

MAIN Total Return Performance Since IPO



Notes:

- (1) Assumes dividends reinvested on date paid
- (2) BDC Index includes: ACAS, AINV, ARCC, BKCC, CMFN, CPTA, FDUS, FSC, GAIN, GARS, GBDC, HTGC, KCAP, MCC, MCGC, MRCC, MVC, NMFC, PFLT, PNNT, PSEC, SLRC, SUNS, TCAP, TCPC, TCRD, TICC, TINY, TPVG, and TSLX
- (3) BDC Index is equal weighted
- (4) Indexed as of October 5, 2007 and last trading date is June 30, 2015

Consistent market outperformance through various economic cycles

Executive Summary

Unique focus on under-served Lower Middle Market

- Inefficient asset class with less competition
- Unique market opportunity with attractive risk-adjusted returns
- Generally first lien, senior secured debt investments plus meaningful equity participation

Invest in complementary interest-bearing Middle Market and Private Loan debt investments

- Lower risk / more liquid asset class
- Opportunity for consistent investment activity
- Generally first lien, senior secured debt investments

Internally managed, efficient operating structure drives greater shareholder returns

- Alignment of management and our shareholders
- The lowest operating cost structure in the BDC industry
- Favorable operating cost comparison to other yield oriented investment options

Attractive, recurring monthly dividend yield and historical net asset value per share growth

- Periodic increases in monthly dividends coupled with meaningful semi-annual supplemental dividends
- Increase in net asset value per share creates opportunity for stock price appreciation

Strong liquidity and stable capitalization for sustainable growth

Highly invested management team with successful track record

Niche investment strategy with lower correlation to broader debt / equity markets

MAIN Corporate Data

Please visit our website at www.mainstcapital.com

Board of Directors

Michael Appling, Jr.
President and CEO
TnT Crane & Rigging

Joseph E. Canon
Executive Director
Dodge Jones Foundation

Vincent D. Foster
Chairman, President & CEO
Main Street Capital Corporation

Arthur L. French
Retired CEO/Executive

J. Kevin Griffin
SVP, Financial Planning &
Analysis
Novant Health, Inc.

John E. Jackson
Chief Executive Officer
Spartan Energy Partners, LP

Executive Officers

Vincent D. Foster,
Chairman, President & Chief
Executive Officer

Dwayne L. Hyzak
Chief Operating Officer &
Senior Managing Director

Curtis L. Hartman
Chief Credit Officer &
Senior Managing Director

David L. Magdol
Chief Investment Officer &
Senior Managing Director

Brent D. Smith
Chief Financial Officer &
Treasurer

Rodger A. Stout
Executive Vice President

Jason B. Beauvais
SVP, General Counsel,
Secretary & Chief
Compliance Officer

Shannon D. Martin
Chief Accounting Officer

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Grant Thornton, LLP
Houston, TX

Corporate Counsel

Sutherland, Asbill & Brennan, LLP
Washington D.C.

Securities Listing

Common Stock – NYSE: MAIN
6.125% Notes – NYSE: MSCA

Transfer Agent

American Stock Transfer & Trust Co.
Tel: (212) 936-5100
www.amstock.com

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Jenny Zhou
Dennard Lascar Associates, LLC
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Investment Committee

Vincent D. Foster, Chairman,
President & CEO

David L. Magdol, CIO & SMD

Curtis L. Hartman, CCO & SMD

Dwayne L. Hyzak, COO & SMD

Credit Committee

Vince D. Foster, Chairman,
President & CEO

Curtis L. Hartman, CCO & SMD

Rodger A. Stout, EVP