

MZ Client News

Energous Initial Public Offering a Success

Energous Corporation (NASDAQ: WATT), a developer of a disruptive wire-free charging technology, priced its initial public offering at \$6 a share and sold 4 million shares on March 28, 2014. MDB Capital also exercised its entire over-allotment option to purchase an additional 600,000 shares of the Company's common stock. Total gross proceeds of Energous' IPO, including the over-allotment, were \$27.6M. WATT surged 76.33% to \$10.58 its first day of trading after its IPO, with over 1.9 million shares traded.



Energous management at the NASDAQ Bell Ringing Ceremony

Cardinal Energy Raises \$3.5 Million in Private Placement Financing; Increases Placement to \$5 Million

Cardinal Energy Group (OTCQB: CEGX) sold \$3.5 million of 12% senior secured convertible notes maturing December 31, 2015 to accredited investors. Due to the placement being oversubscribed, the Company will be placing an additional \$1.5 million with accredited investors, bringing the total amount to \$5 million. The additional notes will be issued at the same terms: maturing on December 31, 2015, are callable by the Company and have a conversion exercise price of \$1.00 per share of common stock. Proceeds will be used to re-work and recompleat its 78 wells located in Texas, fund strategic acquisitions, and for working capital. Syndicated Capital acted as the sole placement agent for the private placement of the Notes.



Customer Bancorp's Investor Day

Wednesday May 14, 2014
9:30 AM to 3:00 PM
at Harvard Club of New York City

Customers Bancorp is a community bank with \$4.2 billion of assets that serves consumer and business customers in Pennsylvania, New York, Massachusetts, New Jersey, Rhode Island and Northern Virginia through an innovative and efficient "high touch supported by high tech" model. It targets maintaining a 15% CAGR in earnings per share; 12% ROE; and 1% ROA over the medium-long term. Senior executives and business unit leaders will discuss the company's strategies, market opportunities, and financials. Following the analyst day, attendees are invited to accompany management to NASDAQ for the closing bell ringing ceremonies at 4:00 PM ET.



AUXILIO Investor Day

Wednesday April 23rd, 2014
11:00 AM to 1:00 PM
at AUXILIO's Headquarters in Mission Viejo, CA

AUXILIO is a pioneer and leader in Managed Print Services (MPS) for healthcare providers - a \$1 billion+ market opportunity growing rapidly due to mounting pressures on US hospitals to reduce costs. The company specializes in managing the process of document production and workflow with the goal of reducing the hospital's printing and servicing costs by 10%-30%. Senior executives will discuss the company's strategies, market opportunities, competitive advantages and financial results. Investors will have an opportunity to tour the company's facilities, meet business unit leaders and ask questions.



Please RSVP with Debra Juhl at
debra.juhl@mzgroup.us or 212-301-7130

Please RSVP with Dustin Salem at
dustin.salem@mzgroup.us or 949-259-4998

April 2014

This month our newsletter takes a look at MZ client news and events, as well as upcoming conferences and analyst upgrades. Please visit us on the web at www.mzgroup.us to learn more about our complete set of investor relations products and services.

-The MZ Team

MZ Client News

[One Horizon Group Announces Full Year 2013 Financial Results 4/17](#)

[Miller Energy Holds Annual Shareholders Meeting 4/17](#)

[Himax Technologies, Inc. Preannounces First Quarter 2014 Revenues and Gross Profit Margin 4/15](#)

[California Energy Storage Installations to Use Ideal Power Products 4/14](#)

[John "Jack" Schneider, Former Managing Director of Allen & Co. Joins Envision Solar International Board of Directors 4/10](#)

[Bofi Federal Bank Agrees to Provide Banking Products to H&R Block Clients 4/10](#)

[Customers Bancorp, Inc. to Host First Quarter 2014 Earnings Call on April 21, 2014 4/9](#)

[Bofi Holding, Inc. to Announce Third Quarter Results on May 6, 2014 4/8](#)

[Energous Corporation Announces Exercise of Underwriters' Over-Allotment Option 4/2](#)

[Ellomay Capital Announces Filing of its Annual Report on Form 20-F for 2013 3/31](#)

[AUXILIO Inc. Reports Full Year 2013 Financial Results 3/31](#)

Cubed, Inc. Now Trading on OTCQB as CRPT

Cubed, Inc. (OTCQB: CRPT) creators of mobile-first platform, cloud-based, three-dimensional functional cube that appears on the screens of mobile devices, has changed its ticker to CRPT and is trading on the OTCQB.



MZ Announcements

Please visit MZ and Clients at the 3rd Annual Marcum MicroCap Conference

The Marcum MicroCap Conference is dedicated to introducing investors to the very best, undiscovered companies under \$500 million in market capitalization. Launched in 2012, the Marcum MicroCap Conference features presentations by CEOs and CFOs from promising high-growth companies, the top picks by some of the most astute analysts following small caps, and thoughtful commentary on successful investment strategies and sectors. This invitation-only event attracts top fund managers and qualified high net worth investors who focus on small cap equities. One-on-one meetings are available for company management teams and qualified investors.



Thursday, May 29, 2014
Grand Hyatt New York
109 E 42nd Street

MZ Clients Attending

- Arabella Exploration (OTCQB: AXPLF)
- AUXILIO (OTCQB: AUXO)
- Cardinal Energy Group (OTCQB: CEGX)
- Customers Bancorp (NASDAQ: CUBI)
- EFactor Group (OTCQB: EFCT)
- Energous Corporation (NASDAQ: WATT)
- Torchlight Energy Resources (NASDAQ: TRCH)

MZ Client Research Initiations/Upgrades

Date	Client	Company
3/27/14	BOFI	Raymond James upgrade from 'Hold' to 'Buy' - Price Target \$88
4/8/14	BOFI	Sidoti upgrade from 'Hold' to 'Buy' - Price Target \$92
4/14/14	BOFI	KBW upgrade from 'Hold' to 'Buy' - Price Target \$100
4/17/14	BOFI	Sterne Agee upgrade from 'Hold' to 'Buy' - Price Target \$92



MZ Group Sponsors Growth Capital Expo in Las Vegas

MZ and several MZ clients will be participating in the inaugural Capital Growth Expo at Caesars Palace in Las Vegas from April 29 to May 1, 2014. The Growth Capital Expo is an innovative forum designed for investors, analysts, executives, and directors of emerging growth companies. The three day event includes company presentations, one-on-one investor meetings, media interviews and panel discussions. MZ clients attending include:

- **Miller Energy Resources**
(NYSE: MILL)
- **Torchlight Energy Resources**
(NASDAQ: TRCH)

MZ is a silver sponsor of the event. Additionally, Ted Haberfield, President of MZ North America, will be a speaker on the IPO Boot Camp panel on Tuesday, April 29th from 2:00 to 6:00 pm PT.

Date
April 29th - May 1st, 2014

Location
Caesars Palace
Las Vegas, NV

[Visit the Conference Website](#)

MZ Client Calendar

Date	Client	Event	Location
4/23	AUXO	AUXILIO Investor Day	Mission Viejo, CA
4/28-5/1	IPWR	Non Deal Roadshow—California	Various
4/29-5/1	TRCH, MILL, AXPLF	Growth Capital Expo	Las Vegas
4/30 - 5/6	PLM	Non Deal Roadshow—New York, Boston, San Francisco	Various
5/5-6	POH	Non Deal Roadshow	New York
5/13	WATT	Investor Webcast	Online
5/13-14	BOFI	D.A. Davidson Financial Services Conference	Denver
5/14	CUBI	Investor Day and NASDAQ Bell Ringing	New York
5/19-21	AUXO, BOFI, MILL, TRCH	15th Annual B. Riley & Co. Investor Conference	Santa Monica, CA
5/20	WATT	Oppenheimer Emerging Innovations Conference	New York
5/20-21	CUBI	SunTrust Robinson Humphrey UnConference	New York
5/26-28	WATT	Non Deal Roadshow	New York, Boston
5/28	TRCH	See Thru Equity 3rd Annual Microcap Conference	New York
5/29	AUXO, AXPLF, CEGX, CUBI, EFCT, TRCH, WATT	Marcum MicroCap Conference	New York
5/29	HIMX	Craig Hallum Growth Conference	Minneapolis



MZ Group is a multinational company and the world's largest independent investor relations, corporate communications, IPO journey, governance, market intelligence and applied technology firm. Founded in 1999, it focuses on innovation and personalized services, supported by its exclusive one-stop-shop business model. With offices in New York, Chicago, San Diego, Austin, Vancouver, Hong Kong, Taipei, Sydney and São Paulo, MZ has over 300 professionals serving 530 clients in 11 countries.

MZ serves as a premier informational resource for institutional investors, brokers, analysts, private investors, and the media which creates a dynamic audience and assists in diversifying our clients' shareholder base.

Disclaimer

Information has been obtained from sources considered to be reliable, but we do not guarantee that it is accurate or complete. This material is not an offer to sell or a solicitation of an offer to buy any securities. While we believe all sources of information to be factual and reliable, in no way do we represent or guarantee the accuracy thereof, nor the statements made herein. **THE READER SHOULD VERIFY ALL CLAIMS AND DO THEIR OWN DUE DILIGENCE BEFORE INVESTING IN ANY SECURITIES MENTIONED. COMMON STOCKS INVOLVE SUBSTANTIAL RISK AND IT IS POSSIBLE TO LOSE YOUR ENTIRE INVESTMENT. IF YOU ARE NOT PREPARED TO SUSTAIN A SUBSTANTIAL LOSS THEN INVESTING IN INDIVIDUAL EQUITIES IS NOT ADVISABLE FOR YOU.** This information is not an endorsement of any company described herein by MZ Group. MZ Group is not responsible for any claims made by companies described herein. You should independently investigate and fully understand all risks before investing. Statements included in this email or fax may constitute forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. Such statements involve a number of risks and uncertainties such as competitive factors, technological development, market demand and the a company's ability to obtain new contracts and accurately estimate net revenues due to variability in size, scope and duration of projects, and internal issues in the sponsoring client. Further information on potential factors that could affect a company's financial results, can be found in the company's Registration Statement and in its Reports on Forms 10-K and 10Q filed with the Securities and Exchange Commission (SEC).