

## MZ Announcements

### MZ Adds Three New Clients to its Growing Energy Practice

MZ is pleased to announce the addition of new clients Victory Energy (OTCQB: VYEV) , Stratex Oil & Gas Holdings (OTCQB: STTX) and HII Technologies (OTCQB: HIIT) who have chosen MZ to serve as their investor relations service provider. The MZ team works closely with all our clients' management teams to establish an effective and targeted shareholder outreach campaign, which includes properly packaging their story, establishing the appropriate expectations, and providing consistent transparency into the business.

**Victory Energy Corporation (OTCQB: VYEV)**, based in Austin, Texas with additional resources in Midland is a high growth oil and gas Exploration and Production (E&P) company whose is focused on creating shareholder value through the acquisition and development of assets in the World Class Permian Basin. The company currently holds interests in the Permian Basin where its targets are high profile plays such as the Wolfcamp, Mississippian and Fusselman formations. The company is growing cash-flows through sustainable low-risk vertical well development on existing properties and new acquisitions which offer repeatable and highly profitable results. The Company achieves these results by targeting predictable resources plays, favorable operating environments and consistent reservoir quality across multiple target horizons with long-lived reserve characteristics. For more information please visit [www.vyey.com](http://www.vyey.com).



**Stratex Oil & Gas Holdings, Inc. (OTCQB: STTX)** is an independent energy company focused on the acquisition and subsequent organic exploitation and development of operated crude oil properties within its core South Texas acreage located in the Eagle Ford Shale play, as well as smaller operated and non-operated working interests in North Dakota and Montana. Stratex is fully committed to the creation of long term value for all of its stakeholders. For more information visit [www.stratexoil.com](http://www.stratexoil.com).



**HII Technologies, Inc. (OTCQB: HIIT)** is a Houston, Texas based oilfield services company with operations in Texas, Oklahoma, Ohio and West Virginia. By focusing on the Water, Power and Safety oilfield segments, the Company is positioned to take advantage of the anticipated, significant growth in horizontal drilling and hydraulic fracturing within the United States' active shale and unconventional "tight oil" plays. The Company's frac water management segment has two subsidiaries, AES Water Solutions and AquaTex, its onsite oilfield contract safety consultancy does business as AES Safety Services, and its mobile oilfield power subsidiary operates as South Texas Power (STP). HII Technologies' objective is to bring proven technologies to these operating divisions to build a long-term competitive advantage. For more information visit [www.HIITinc.com](http://www.HIITinc.com).



## MZ Perspectives

### State-of-the-Market Interview with LD Micro's Chris Lahiji

We posed the following questions to Chris Lahiji, Founder and President of LD Micro, in a phone interview on May 27th, 2014 to get his commentary on the microcap market and the upcoming LD Micro conference on June 4th at the Luxe Sunset Hotel in Los Angeles.

**MZ:** *How would you describe the current state of the microcap market?*

**CL:** It's the best and worst of times for microcaps. Companies that trade with good liquidity have garnered more shareholders and higher valuations. Conversely, illiquid names still trade at deep discounts relative to their fair value and can't get much institutional support. The question is whether investors should pay for liquidity or buy good companies trading at depressed valuations. I have always chosen to do the

**May 2014**

This month our newsletter takes a look at MZ client news and events, as well as upcoming conferences. Please visit us on the web at [www.mzgroup.us](http://www.mzgroup.us) to learn more about our complete set of investor relations products and services.

*-The MZ Team*

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latter, with the expectation that good management teams will unlock this value over three to five years.

Every company ultimately needs to have a spark – a catalyst to unlock the under valuation. I like to buy undervalued companies two to three quarters prior to cash flow breakeven. This is the number one indicator that fundamentals have reached a tipping point.

**MZ:** *Is a vibrant IPO market overall good or bad for microcaps?*

**CL:** A good IPO market is generally good but there still are not enough microcap companies going public due to red tape and lack of incentives for companies and bankers. The rising tide has not lifted all boats to the same extent in this current bull market.

**MZ:** *What 2 to 3 sectors have the biggest upside or downside?*

**CL:** Medical device companies with a razors and razor blades model always provide upside. I also spend a lot of time looking for good companies in internet and technology sectors in general.

**MZ:** *As the LD Micro Conference has evolved over the years, what have been the biggest surprises?*

**CL:** Companies that get the least amount of attention typically do the best. This is a surprising phenomenon but it still holds true. The biggest disappointment to me is that more people don't attend the conference. The smaller the company is, the more important management becomes. There's no better venue to evaluate whether management is good or bad than through one-on-one meetings with management. Because LD is one of the only independent conferences left, it bothers me that more people don't attend. 30% of the universe still doesn't attend.

The biggest positive surprise is the number of monstrous winners that have presented at the conference through the years. This is the number one reason that makes more investors come back year after year.

**MZ:** *What are the main things you'll be focused on at next week's LD Micro Conference?*

**CL:** 6 keynotes on June 3rd covering a wide range of topics, from putting together investor presentations to robotics. 15 companies will be presenting for the 1st time and over 300 investors have already signed up. It will be another exciting event.



## LD Micro Conference

100 companies shall be presenting and conducting private meetings over the course of the day at the 4th annual LD Micro Conference in Los Angeles on June 4th, 2014.

### MZ Clients Attending

#### AUXILIO

(OTCQB: AUXO)

Presentation: 2:00 pm - Track One

#### Energous Corporation

(NASDAQ: WATT)

Presentation: 5:30 pm - Track Two

#### Torchlight Energy Resources

(NASDAQ: TRCH)

Presentation: 1:00 pm - Track Three

Date

**June 4th, 2014**

Location

**Luxe Hotel**

Los Angeles, CA

[Visit the Conference Website](#)

## Newport Coast Securities 2014 National Sales & Equity Conference

Newport Coast Securities is hosting its Annual Equity and Alternative Investment conference that will feature presentations from a carefully selected group of micro-cap & small cap growth companies as well as a select group of its alternative investment sponsors in a very intimate setting. In attendance will be Newport's Financial Advisors & Senior management as well as some of the industry's best micro-cap investors. This event is designed to provide investors and advisors with a unique opportunity to gain insight into emerging growth companies and world class alternative investment opportunities.

### MZ Clients Attending

HII Technologies (OTCQB: HIIT)

One Horizon Group, Inc. (OTCQB: OHGI)

Torchlight Energy Resources (NASDAQ: TRCH)



Date

**June 12th - 15th, 2014**

Location

**W New York Hotel**

New York

[Visit the Conference Website](#)

## MZ and Clients at the 3rd Annual Marcum MicroCap Conference

The Marcum MicroCap Conference is dedicated to introducing investors to the very best, undiscovered companies under \$500 million in market capitalization. Launched in 2012, the Marcum MicroCap Conference features presentations by CEOs and CFOs from promising high-growth companies, the top picks by some of the most astute analysts following small caps, and thoughtful commentary on successful investment strategies and sectors. This invitation-only event attracts top fund managers and qualified high net worth investors who focus on small cap equities. One-on-one meetings are available for company management teams and qualified investors.

### MZ Clients Attending

#### AUXILIO (OTCQB: AUXO)

Presentation: 9:30 am - Track: Healthcare & Life Sciences Track; Breakout: Edison

#### Customer's Bancorp (NASDAQ: CUBI)

Presentation: 10:30 am - Track: Financial Asset & Mgmt.; Breakout: Morosco

#### Ellomay Capital (NYSE MKT: ELLO)

Presentation: 1:30 pm - Track: Energy & Natural Resources; Breakout: Edison

#### Energous Corporation (NASDAQ: WATT)

Presentation: 9:30 am - Track: Energy & Natural Resources; Breakout: Edison

#### Torchlight Energy Resources, Inc. (NASDAQ: TRCH)

Presentation: 11:30 am - Track: Energy & Natural Resources; Breakout: Edison



**Thursday, May 29th, 2014**

Grand Hyatt New York  
109 E 42nd Street  
New York, NY 10017

[Visit the Conference Website](#)

## MZ Client News

### Customers Bancorp, Inc. Rings The NASDAQ Stock Market Closing Bell

Customers Bancorp, Inc (NASDAQ: CUBI), a bank holding company located in Wyomissing, Pennsylvania engaged in banking and related businesses through its bank subsidiary, Customers Bank, visited the NASDAQ MarketSite in Times Square on May 14th in New York. In honor of the occasion, Jay Sidhu, Chief Executive Officer rang the Closing Bell.

While in New York, Mr Sidhu also sat down with Jill Malandrino of TheStreet.com and revealed what the institution is doing right and highlighted its unique mobile platform and strategy.

[See the full video interview here.](#)



### Customers Bancorp, Inc. Declares 10% Stock Dividend

Customers Bancorp, Inc. (NASDAQ: CUBI), announced the declaration of a 10% Stock Dividend to all shareholders of record as of May 27, 2014. This special stock dividend is payable on June 30, 2014 in the form of additional stock to all shareholders as of the record date.

### Energous Corporation Creates Conceptual Video Demonstration

Energous Corporation (NASDAQ: WATT), a developer of a disruptive wire-free charging technology, has recently created a conceptual video that demonstrates some of the potential applications for this technology. [See the full video here.](#)



## TMM, INC. Enters Joint ISR Research Program With RAYTHEON Company For TMMI'S TRUDEF™ Video Compression Technology



TMM, Inc. (TMMI-PK), announced that it has entered into a joint research program with Raytheon Company (NYSE: RTN) to test the TRUDEF™ video compression technology owned by TMMI for a variety of applications in the Intelligence, Surveillance and Reconnaissance sector. Both companies have committed resources to the venture with the goal of finding solutions to reduce bandwidth costs and improve image quality.

"This an exciting milestone for TMMI," said Gerard V. Cavanaugh, TMMI's CEO, "We have been working closely with Raytheon over the past year so that we can develop custom engineering solutions using TRUDEF video compression as a key component to improve the user experience and streamline integration into their customer's ecosystem. It's the next step in building a strong relationship."

## Phosphagenics' Topical Oxycodone Patch Alleviates Pain in Racehorses



A Phosphagenics Limited (ASX:POH, OTCQX: PPGNY) study using its TPM®/ Oxycodone topical patch to manage shin soreness pain for thoroughbred racehorses found recovery from pain in all horses within 1-2 days.

The study was conducted on six thoroughbreds, between two and three years of age, exhibiting cannon (shin) bone soreness arising from injuries in either one or two limbs, with a patch applied daily to each injured limb for ten days. The shin soreness, rated as either "Moderate" or "Severe" based on universal Veterinary Lameness Scores, in which lameness was evident in circumstances when carrying weight, circling or walking on incline or hard surfaces or when the horses were at a trot.

The study results showed there were no signs of lameness as determined by the above criteria and five horses treated were pain-free within 24 hours following the first patch application, with the sixth horse pain-free by the second patch application within 48 hours. Pain relief with the patch allowed the animals to recover without the enduring stress normally associated with such injuries.

## Miller Energy Resources to Acquire Savant Alaska LLC (Badami Unit on North Slope, Alaska)



Miller Energy Resources, Inc. (NYSE: MILL) announced that the Company has signed a binding agreement to acquire Savant Alaska, LLC, subject to due diligence and regulatory approval, for \$9.0 million in cash. Savant would become a wholly-owned subsidiary of Miller. Through Savant, Miller would own a 67.5% working interest in the Badami Unit, with ASRC Exploration, LLC remaining as a 32.5% working interest partner. Miller would also obtain a 100% working interest in nearby exploration leases. These assets would bring approximately 1,100 BOPD gross and 600 BOPD net of current production and ownership of midstream assets located in the Alaska North Slope with a design capacity of 38,500 BOPD and 25 miles of pipeline. We estimate the acquisition will add approximately \$6 million of PDP PV-10 (based on internal assessments by Savant) with significant additional drilling opportunities. In addition to the assets, Miller is pleased to welcome the Savant team, which will be supported by the Company's Anchorage office.

## Stratex Oil & Gas and Richfield Oil & Gas Enter Into Agreement and Plan of Merger



Stratex Oil & Gas Holdings, Inc. (OTCQB: STTX) and Richfield Oil & Gas Company announced that the two companies, together with Richfield Acquisition Corp., a wholly-owned subsidiary of Stratex, have entered into an Agreement and Plan of Merger, pursuant to which, subject to the satisfaction or waiver of certain conditions, RAC will merge with and into Richfield, with Richfield becoming a wholly-owned subsidiary of Stratex.

Upon the consummation of the Merger, based on the number of shares of Richfield common stock outstanding on May 6, 2014, each outstanding share of Richfield common stock (other than shares held by those Richfield stockholders properly exercising dissenters' rights) would be converted into 1.009 shares of Stratex common stock. However, the number of shares of Stratex common stock that may actually be issued with respect to a share of Richfield common stock is subject to decrease based on the formula set forth in the Merger Agreement in the event additional shares of Richfield common stock are issued prior to the consummation of the Merger. Richfield's stockholders will receive cash in lieu of fractional shares of Stratex. Stratex will file an S-4 registration statement with the Securities and Exchange Commission to register all shares of common stock issuable to the Richfield shareholders upon consummation of the Merger. The Merger is subject to the approval of Richfield's shareholders.



## Complete List of MZ Client May 2014 News

*Please click on the links below for the full news release*

[Arabella Exploration Provides Operational and Financial Update 5/22](#)

[One Horizon Group Announces First Quarter 2014 Results 5/22](#)

[AUXILIO Inc. and Saint Joseph's Medical Center Sign Three-Year Contract Renewal for Managed Print Services 5/21](#)

[Phosphagenics' Topical Oxycodone Patch Alleviates Pain in Racehorses 5/21](#)

[TMM, Inc. Enters Joint ISR Research Program with Raytheon Company for TMMI's TRUDEF™ Video Compression Technology 5/20](#)

[Stratex Oil & Gas Provides Operations Update 5/19](#)

[Torchlight Energy Updates Progress on Hutton Wells Operated by Husky Ventures 5/19](#)

[Customers Bancorp, Inc. Analyst Day Highlights New Products, Continued Growth and Confidence for the Future 5/16](#)

[Cardinal Energy Group, Inc. Reports First Quarter 2014 Earnings Results; Provides Production Update 5/16](#)

[EFactor Group Corp. Reports First Quarter 2014 Results 5/15](#)

[HII Technologies, Inc. Announces First Quarter 2014 Results 5/15](#)

[Torchlight Energy Reports First Quarter 2014 Earnings 5/15](#)

[Victory Energy Announces First Quarter 2014 Results 5/15](#)

[Customers Bancorp, Inc. Declares 10% Stock Dividend 5/15](#)

[Miller Energy Resources to Acquire Savant Alaska LLC \(Badami Unit on North Slope, Alaska\) 5/14](#)

[AUXILIO Inc. Reports First Quarter 2014 Financial Results 5/14](#)

[Energous Corporation Provides First Quarter 2014 Update 5/14](#)

[Cardinal Energy Group, Inc. Hires Edward Mitchell 5/13](#)

[Ideal Power Inc. Announces Q1 2014 Results 5/13](#)

[Ellomay Capital Announces Approval of Dorad Licenses 5/12](#)

[Cardinal Energy Group, Inc. Sells Its First Texas Oil 5/8](#)

[Victory Energy Announces Acquisition of Fairway Project in West Texas 5/8](#)

[Victory Energy Begins Trading On OTCQX® 5/8](#)

[Himax Technologies, Inc. Reports First Quarter 2014 Financial Results and Provides Second Quarter 2014 Guidance 5/8](#)

[Coritech Services Orders Ideal Power's Battery Converters for DoD Vehicle-to-Grid Program 5/8](#)

[Stratex Oil & Gas and Richfield Oil & Gas Enter Into Agreement and Plan of Merger 5/7](#)

[Bofi Holding, Inc. Announces Record Third Quarter Net Income, Up 40.5% 5/6](#)

[Victory Energy Successfully Completes Fourth Well in Its Permian Lightning Prospect 5/6](#)

[Bank of Internet USA Rewards Checking Account Recognized Among the Top Online Checking Accounts by Three Financial News Sources 5/5](#)

[Asia Pacific Wire & Cable Company Reports Full Year 2013 Financial Results 5/5](#)

## MZ Client Calendar

Date	Client	Event	Location
5/26-28	WATT	Non Deal Roadshow	New York
5/28	TRCH	See Thru Equity 3rd Annual Microcap Conference	New York
5/28	MILL	Brean Capital Conference	New York
5/29	AUXO, CUBI, ELLO, TRCH, WATT	Marcum MicroCap Conference	New York
5/29	HIMX	Craig Hallum Growth Conference	Minneapolis
5/30	ELLO	Non Deal Roadshow	New York
5/30	WATT	Non Deal Roadshow	New York
6/2	CUBI	Non Deal Roadshow	Baltimore
6/2	MILL	Non Deal Roadshow	San Francisco
6/3-5	POH	Non Deal Roadshow	New York
6/4	AUXO, TRCH, WATT	LD Micro Conference	Los Angeles
6/4	CUBI	Non Deal Roadshow	Philadelphia
6/4	POH	Jeffries Healthcare Conference	New York
6/5	WATT	Non Deal Roadshow	Los Angeles
6/10	WATT	Non Deal Roadshow	San Francisco
6/10-13	BOFI	Raymond James Non Deal Roadshow	Midwest & Mid Atlantic
6/11	OHGI	Non Deal Roadshow	New York
6/12	HIIT	Non Deal Roadshow	New York
6/12-13	HIIT, OHGI, TRCH	Newport Coast Securities Conference	New York
6/17	HIIT	Non Deal Roadshow	Houston
6/17 & 19	WATT	Non Deal Roadshow	New York
6/17-19	CUBI	Non Deal Roadshow—Dallas, Houston, Austin	Various
6/18	CUBI	Virtual Roadshow	Online
6/18	WATT	Oppenheimer: 2nd Annual Emerging Innovations Conference: Disruptive Innovators	New York
6/20	POH	AusBio Conference	San Francisco
6/23	MILL	Investor Luncheon	Oshkosh, WI
6/24-25	AXPLF, HIIT, MILL, TRCH, STTX, VVEY	GHS Energy 100 Conference	Chicago
6/25	TRCH	Non Deal Roadshow	Chicago
6/21-26	TRCH	Roth London Conference	London



MZ Group is a multinational company and the world's largest independent investor relations, corporate communications, IPO journey, governance, market intelligence and applied technology firm. Founded in 1999, it focuses on innovation and personalized services, supported by its exclusive one-stop-shop business model. With offices in New York, Chicago, San Diego, Austin, Vancouver, Hong Kong, Taipei, Sydney and São Paulo, MZ has over 300 professionals serving 530 clients in 11 countries. MZ serves as a premier informational resource for institutional investors, brokers, analysts, private investors, and the media which creates a dynamic audience and assists in diversifying our clients' shareholder base. Visit us at [www.mzgroup.us](http://www.mzgroup.us)

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