



Next Graphite, Inc.

**Natural, High-Grade, Lump/Vein Graphite
Production from Proven Mining Assets with Growth
Potential**

**INVESTOR PRESENTATION
October 2016**

**OTC Markets: GPNE
www.nextgraphite.com**

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Statements in this presentation that are forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. Statements in this presentation concerning future results from operations, financial position, economic conditions, product releases and any other statement that may be construed as a prediction of future performance or events are forward-looking statements which involve known and unknown risks, uncertainties and other factors which may cause actual results to differ materially from those expressed or implied by such statements. These factors include uncertainties as to ability to raise new capital on acceptable terms or at all, ability to manage international operations, ability to identify and consummate roll-up acquisitions targets, levels of orders, ability to record revenues, release schedules, finalization and market acceptance of products, changes in economic conditions and market demand, pricing and other activities by competitors, and other risks including those described from time to time in Next Graphite, Inc.'s Forms 10-K and 10-Q with the Securities and Exchange Commission (SEC), press releases and other communications. Such forward-looking statements speak only as of the date on which they are made and the Company does not undertake any obligation to update any forward-looking statement to reflect events or circumstances after the date of this presentation.

GPNE's Equity and Financial Snapshot

Mine Headquarters



Republic of Namibia, Southwestern Africa

Fiscal Year

December 31

OTC Markets Ticker



GPNE

Price as of 10/3/2016

~\$0.05

Market Cap

~\$3 million

Shares Outstanding

50.4 million

Highest Reported Annual Production*

2,627 tonnes

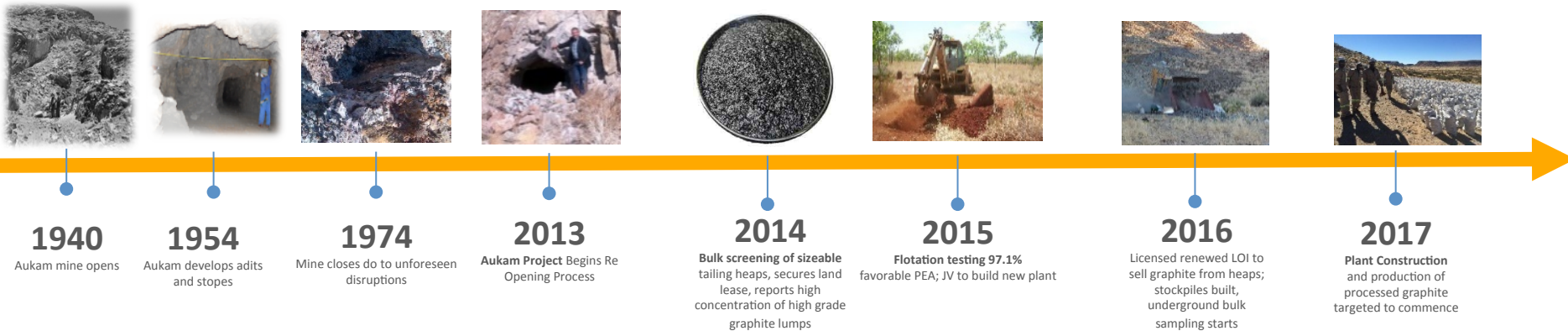
Historical Production at Today's Value*

~\$30,000,000.00

** Sources: Namibia Ministry of Mines; Element 12 consultants' report 2/14.*

About Next Graphite (OTC Markets : GPNE)

Historical Production, Poised to Re-Ignite Operations and Expand



- Established in 1940 in Namibia and was mined through 1974 approximately 25,000 tonnes of graphite was produced during its operation
- Production peaked at 2,600+ tonnes per year from an area estimated to contain 4 million tonnes of graphite ore
- In 2014, Next Graphite confirmed high grade of graphite bearing rock in its tailing heaps, from bulk sampling, secured its land lease and obtained public hearing approval on its Economic Impact Assessment (EIA)
- In 2015 Flotation tests on GPNE's substantial tailing heaps produce 97.1% grade; geologist reports and estimated 4 million graphite tonnes on site.
- Mining and processing costs of this project have been estimated at \$487 per metric tonne with a 17-year lifespan of the operation at 2,500 tonnes per annum
- Adit bulk sampling program initiated in June 2015. JV entered into to build new plant
- EPL 3895 reviewed in 2016; LOI to sell 5,000 tonnes/yr. of unprocessed tailing heaps from bulk sampling;
- Plant construction slated to begin Q1 2017, production of high quality graphite to commence in Q4 2017- Q1 2018

GPNE: Investment Highlights

1. **Next Graphite's Aukam mine** is poised to re-launch production of its special form of graphite known as “lump” or vein graphite. The Aukam site is one of only a few locations worldwide where this unique graphite is found.
2. **The Company's lump graphite is a preferred source of graphite** for many end users. It has unique characteristics suitable for use in 20 important value-added applications, particularly electric foils.
3. **25,000 tons of graphite already produced** during 30+ years of operations into the 1970's.
4. **Operational audits and stopes** in various locations on the licensed property provide ready access to graphite
5. **The global graphite market** was valued at \$15.06 billion in 2014 and it is expected to grow at a CAGR of 4% during the period 2015 - 2020.
6. **Graphite demand** is being driven by the development of new markets for clean and efficient energy alternatives such as new batteries for electric vehicles [Tesla, Bolt, etc.], consumer electronics, smart grid infrastructure and military capabilities.

Growth Strategies and production plan

- Anticipate revenue from inventory of unprocessed graphite to commence in the third quarter of 2016: active Letter of Intent (LOI) from recognized customer to initially purchase 5,000 tonnes of graphite.
- Unprocessed graphite sales will precede the production of its high-grade, processed lump graphite in 2017-18.
- JV agreement signed in 2015 with a seasoned mining partner committed to building and paying for a graphite processing circuit facility at Aukam.
- Start of plant construction is scheduled the first quarter 2017. Production of high-grade processed graphite anticipated by YE2017.
- Property is estimated to contain a significant amount of high-grade, vein type graphitic material. 2014 and 2015 third party research laboratories and a geologist report validated the high quality of on-site samples and “*an estimated 4 million tonnes of reserve of high-grade graphite from hydrothermal sources*” at Aukam.
- The current market value of the processed high-quality vein graphite samples at Aukam is approximately \$2,800 - \$3,500 per tonne.

Objectives	Target by Year and Quarter							
	2015				2016			
	1	2	3	4	1	2	3	4
1. Favorable Preliminary Economic Analysis								
2. Start of Joint Venture with Micron/ CKR Carbon								
3. Concludes 1 st Underground Bulk Sampling Program								
4. Up to 96% Lump, Vein Graphite Reported								
5. LOI for First 5,000 Tonne Order								
6. Build Stockpiles of Above-Ground graphite								
7. Prepare for Start of Plant Construction								

African Mining Overview

For Namibia, Mining is the Largest GDP Contributor

- The Republic of Namibia is a country of ~2.5 million people with one of the highest per capita GDPs in Sub Saharan Africa. Although an independent nation since 1990, it has close ties to South Africa and Europe
- Mining' s contribution to the gross domestic product - 11.5% in 2014, up from 10.4% in 2009. It is one of the largest economic sectors of the country
- Namibian government and ministries encourage private sector mining development and cooperation with international partners and foreign direct investment
- Precious gems, minerals and metals including; copper, lead and zinc, diamonds and uranium
- Little rainfall and dry lands provide a year-round, mining-friendly climate
- Increasing rail and road systems designed to support mining transport to export ports in Angola, Botswana and Zambia



Next Graphite's Aukam Project

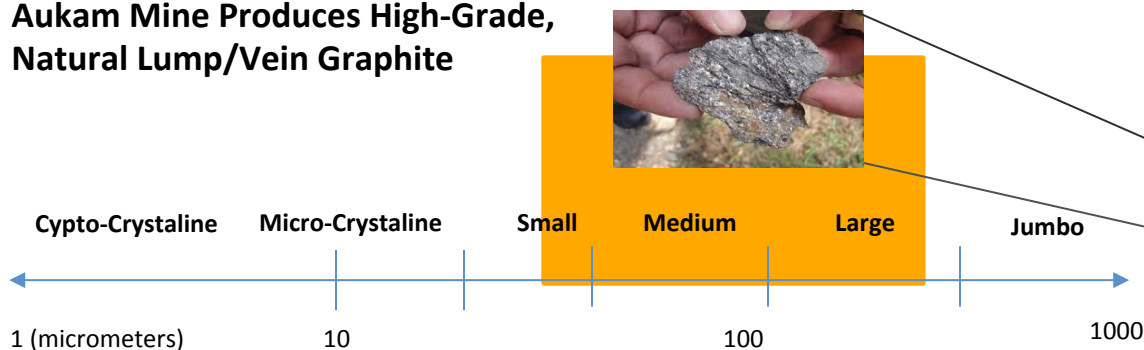
Nearly 150 Square Miles of Untapped Production Area

- The only historical graphite producer in Namibia
- Aukam Farm 104, Bethanien District is 35 miles southwest of Goageb near the South African border
- Eastern slope of a range of hills rising 500 feet above surrounding valleys
- Unique, sought-after lump/vein graphite found in few locations worldwide
- Located within 120 miles of active port in Luderitz
- Connected by rail and road to Angola and South Africa
- Electricity and water already on site from adjacent farm



Existing, Open Pit at Aukam Mine

Aukam Mine Produces High-Grade, Natural Lump/Vein Graphite



Why Graphite?

Conductivity, Strength, Lubricity, Machinability and Chemically Inert

- Graphite is categorized as natural or synthetic;
 - Synthetic** - a more costly, oil-based raw material (4-5x) the price of natural
 - Natural** - less expensive, mined from hydrothermal, flake or amorphous graphite-rich areas
- Graphite has unique chemical, electrical and thermal properties
- Stable and strong at high (+3500 C degree) temperatures
- Extremely light, reinforcing element
- Self lubricates
- Superior conductor of electricity
- A variety of uses for traditional and new technologies and products

Traditional



Electrodes for Arc Furnaces



Brake Pads



Drawing & Writing



Sports

New Uses

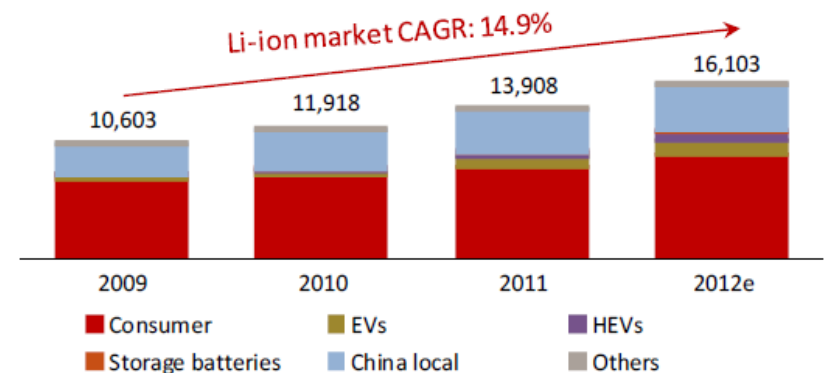
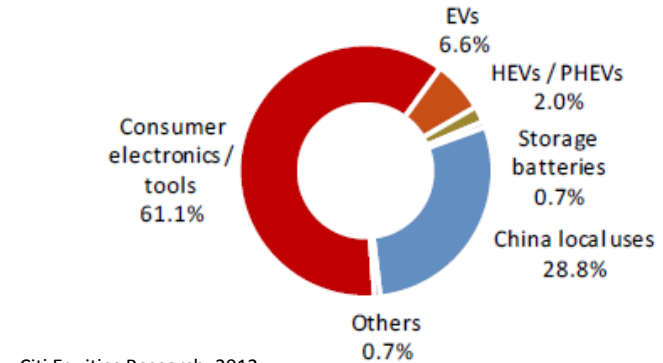


Li-Ion Battery Power and Fuel Cells for Cutting Edge Transportation and Consume Electronics

Graphite for Lithium-Ion and Fuel Cell Markets

Fast-Growing Applications for Battery-Powered Products

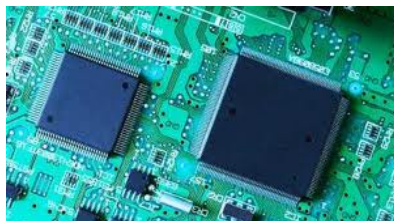
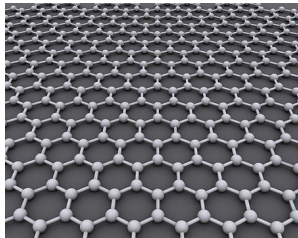
- Graphite is the preferred anode (positive electrode) material with up to 10kg of graphite needed in a Hybrid Electric Vehicle (HEV) and up to 70kg of graphite needed for an Electric Vehicle (EV)
- Substantial demand for new graphite production needed to power batteries
- Li-Ion market growing as a result of consumer electronics, fuel cells for HEV, Plug-In HEVs and EV vehicles and energy storage
- Estimates for size of Li-Ion markets estimated at ~\$250B by 2020
- Major US and Global car manufacturers are increasing production of HEV, PHEV and EV vehicles
- Nickel hydride batteries are being replaced with Li-Ion power sources due to cost improvements



Other Graphite Applications

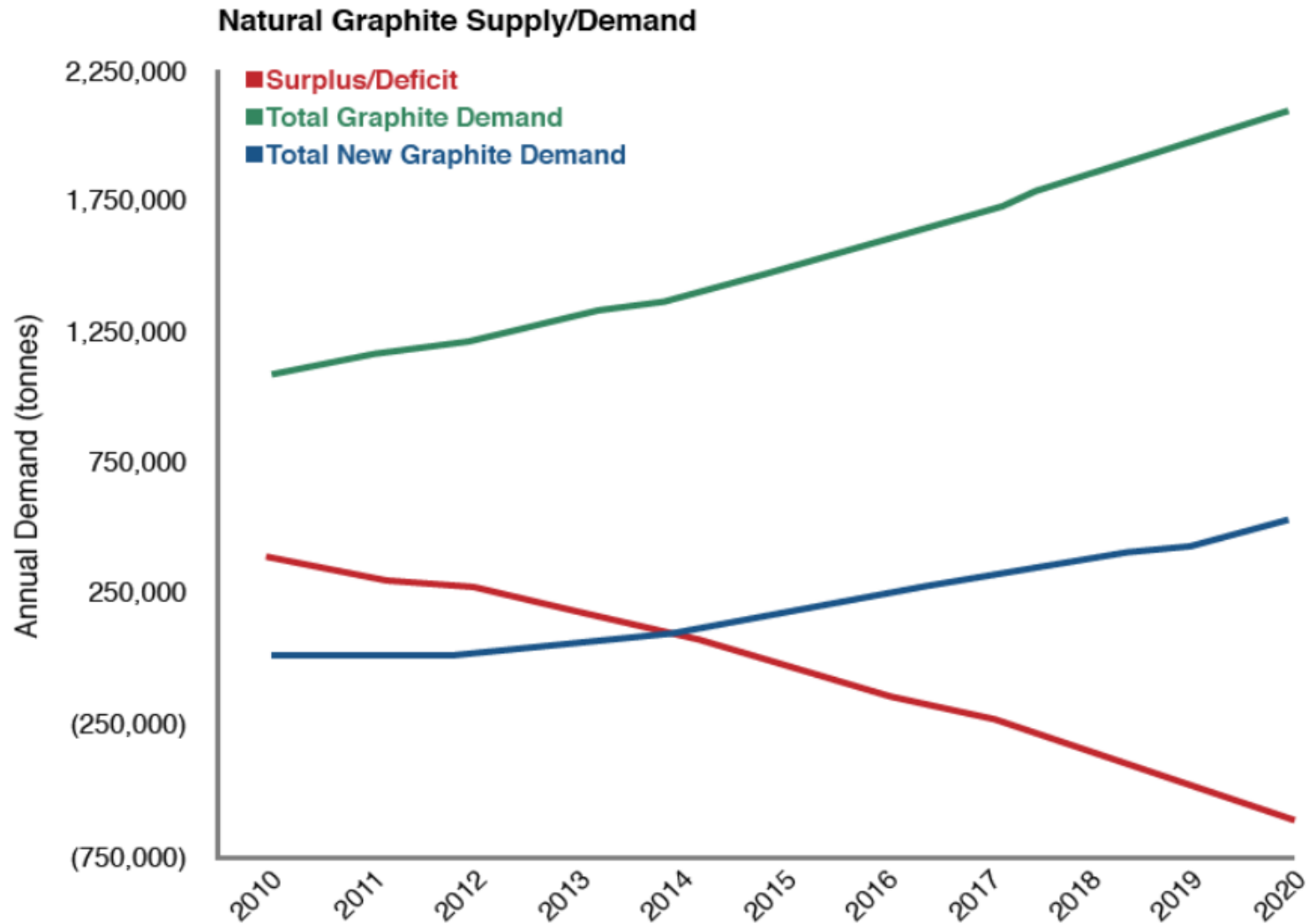
High-Purity Graphite is in Demand by a Variety of Other Products

- High Quality Diamonds
- Solar Panels
- Thermally Conductive Polymers
- Hard Metals including Steel and Carbide Drills
- Additive for Chemical Fertilizers, Plastics and Rubber
- Raw Material for Graphite Foil
- High Temperature Coatings
- Semiconductors
- Construction Materials
- GRAPHENE



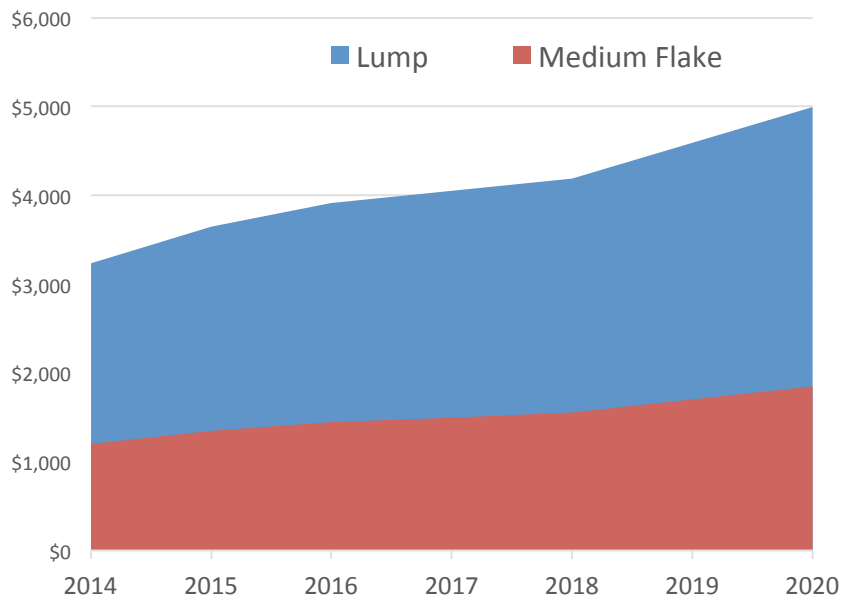
Graphite Demand

Product and Application Demand Steadily Increases, Every Year.



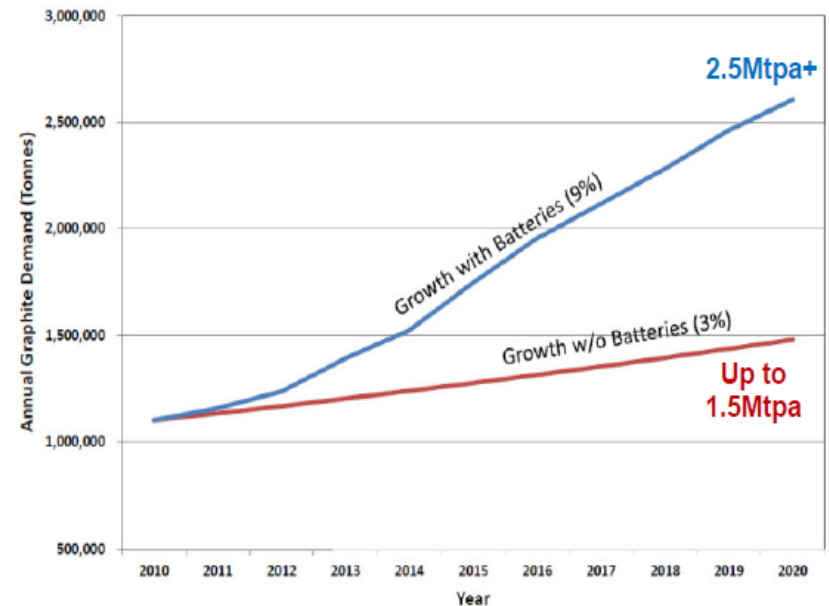
Natural Graphite Flake Pricing and Demand

Pricing Trends 2014-2020



Source: U.S. Geological Survey, Mineral Commodity Summaries

Estimated Demand Growth 2010-20



Source: Industrial Minerals Magazine.

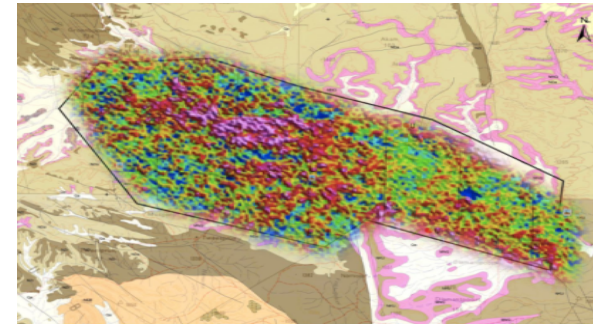
Next Graphite's Aukam Project

Current Images and Graphite Occurrence

- Area is largely unexplored and prospective for a larger Graphite ore body
- Only Namibian mine to have produced Graphite
- High grade crystalline lump (vein) raphite project
- Only jurisdiction of lump graphite ore outside of Sri-Lanka
- Former producer - mined high quality vein-type graphite from adits and open cut between 1940 and 1974
- Selective mining of high grade resulted in graphitic material left in five surface dumps
- 84 samples from three of the five dumps averaged 42% Cg (carbonas graphite)
- Major vein lodes on site all have characteristics of being well mineralized
- Graphite veins vary in thickness from 10 to 152 centimetres with exploited veins typically 70 to 152 centimetres.



Major graphite stockpiles after trenching



Mineralization areas for
Exclusive Prospecting License, #3895



Vein load 1 work face, lower access adit

Next Graphite's Aukam Project

Site Photos 2014



Surface graphite clearly visible upon arriving at the mine.



Various, graphite-rich soil ready to mine and process throughout property.



One of the many adits (tunnels) already dug on the property.



Numerous, existing stopes also ready to re-activate mining activities.

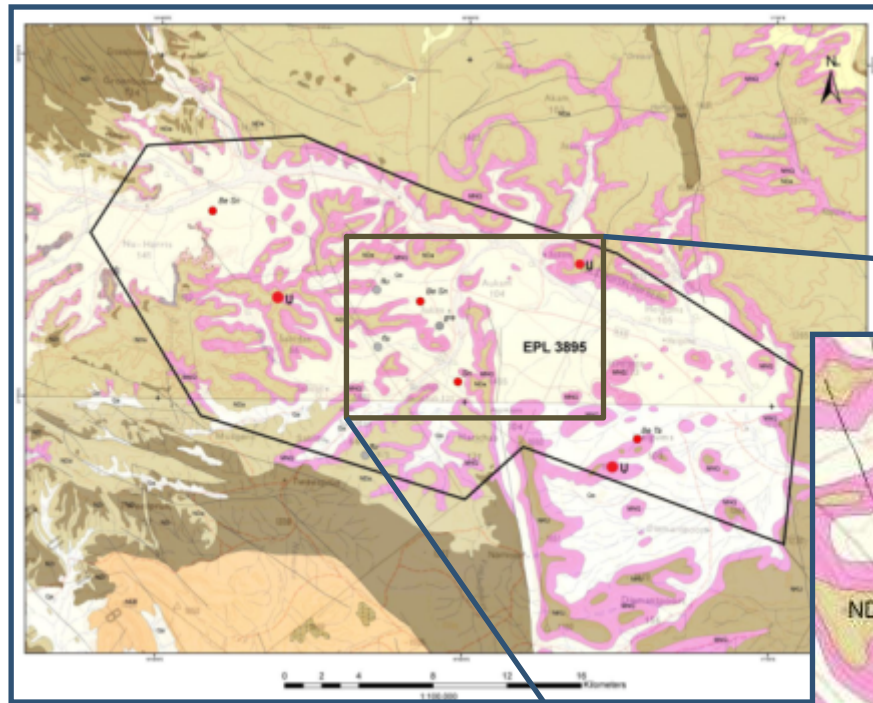
Aukam Project Graphite Use



- Lump graphite is a preferred source of graphite for many end users
- Market is undersupplied with room to expand
- Preferable to flake in many applications
- The most common market is electric foils which makes up over 63% of the market
- It is also suitable for conventional graphite markets that include crucibles break pads, electrodes, refractories, lubricants, batteries, pencils and nuclear reactors.

Next Graphite's Aukam Project Mineralization

Abundant Supply of Graphite and Other Metals and Minerals



34,082 hectares (96,000 acres)

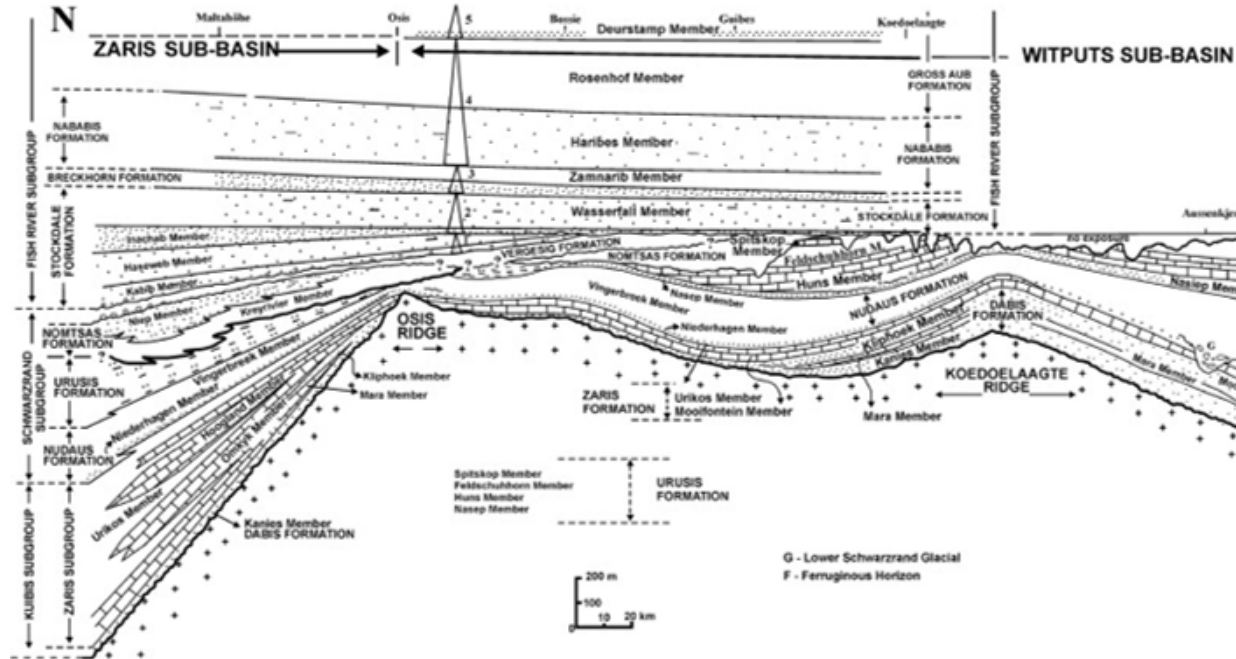
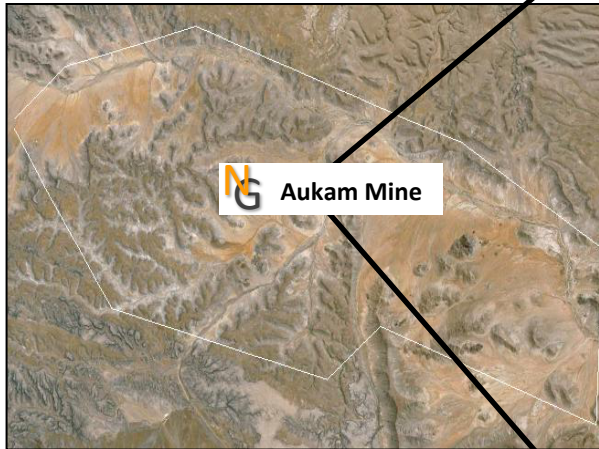
Beryl
Uranium
Tin
Fluorite
Graphite



Next Graphite's Aukam Project

Namibian Mining Ministry License #3895

Carbonite Layers, Graphite Precursors at Aukam



NOTE: Carbonates layers appear directly on the Namaqualand Complex as one moves north (to the left) approaching the Oss Ridge. This change is observed in the cliffs on the north side of the “Aukam Window”

Aukam Graphite Mine's Past Production

USD\$70 Million in Today's Dollars/Prices

Insight Into Future Potential

Year	Production in Tons	Year	Production in Tons	Year	Production in Tons	Year	Production in Tons
1940	64	1947	1640	1955	917	1969	386
1941	172	1948	1627	1956	227	1970	336
1942	182	1949	2265	1964	251	1971	494
1943	1759	1950	1380	1965	359	1972	440
1944	1974	1951	2647	1966	363	1973	368
1945	1319	1952	1184	1967	436	1974	137
1946	1193	1954	104	1968	398		

Management and Advisory Team

Experience in Public Companies, Africa, and Graphite

Cliff Bream, President and CEO

Mr. Bream is a seasoned executive, turnaround expert, and investor with over 30 years experience leading companies in the telecommunications, computer, office products, and packaged goods sectors. He has managed public and private companies as president/CEO, has served as a senior executive at Fortune 500 corporations, and has worked in environments ranging in revenue from \$1 million to over \$15 billion. Mr. Bream was appointed President and CEO of Next Graphite, Inc. in October 2013. He is also Managing Partner of an M&A and merchant banking firm which he co-founded. Prior to this he served as Senior Managing Director at a national specialty financial advisory services firm, and as Senior Managing Director at a turnaround and restructuring firm. Mr. Bream holds a B.S. in Electrical Engineering from the United States Naval Academy and earned an MBA from the Wharton School of Business, University of Pennsylvania.

Michael Doron, Chairman

Mr. Doron is an experienced entrepreneur, international business leader, and independent board member. As a strategic planner, based in Stockholm, Sweden, Mr. Doron has used his background as CFO, COO, EVP, consultant, and lobbyist to devise the most effective tactics in achieving financial goals while mitigating risk, increasing revenues, and driving productivity. In the public company arena, Mr. Doron currently serves as Chairman and Secretary at GASE Energy, Inc. (OTC QB: GASE). Mr. Doron serves on the Board of Directors at MusclePharm Corp. (OTC QB: MSLP) where he is Chairman of its Governance and Nomination Committees, and a member of the Audit Committee.

Gilbert Jemwa, Namibia Country Manager

Mr. Jemwa previously worked for Rio Tinto, Ngezi Mining, Ministry of Mines and Energy (Namibia) and TeckCominco. He the founder and Principal Geologist of Native GeoSciences, a Namibian company specialising in geological services including geological survey and project management. Mr. Jemwa holds a Master's Degree in Exploration Geology from the University of Zimbabwe and a Post Graduate Diploma in Mineral Exploration and Resources Evaluation from the International Institute for Aerospace Survey and Geoinformation (ITC), the Netherlands

Advisory Team

Element 12 Consulting Engineers: Under Exclusive Aukam Contract with GPNE...Three (3) of The Leading Graphite Experts in the World

Ian Flint, E12 Team Leader

Mr. Ian Flint holds a PhD in Mining and Mineral Processing Engineering from the University of British Columbia, and a Master of Science degree in Metallurgical Engineering and Bachelor of Science degree in Geological Engineering, both from the University of Toronto. He has 24 years of graphite experience, including geology, test work, pilot plants, circuit design, mine development, purchasing, management, marketing and service as a public company corporate director. Mr. Flint has served on the Board or Advisor to several mining and graphite companies including; The Graphene Corporation, Dalhousie, Integrated Carbonics, Quinto, Bissett Creek, Mount Cameron Minerals, Worldwide Graphite (Superior), Farrell, Crystal Graphite, Victoria Graphite, CalGraphite.

Paul Lemmon, E 12 Team Managing Partner

Professional Geoscientist, Institute of Materials, Minerals, and Mining (IMMM), Fellow of the Geological Society (FGS), Professional Natural Scientist (Pr. Sci. Nat.) Mr. Lemmon is a professional geologist with experience in numerous jurisdictions worldwide, including many years of Africa focus. He has held directorship positions at a number of public and private companies. Paul is the Chief Geologist & Director of CopperZONE Resources Ltd. (Zambia), Founder of Equatorial Oil & Gas plc (pan-African), CEO of Agri Green Energy (Liberia, Canada), and CEO of Great Rift Valley Energy Ltd. (Tanzania). Mr. Lemmon is a Professional Graduate of the United Kingdom's Institute of Materials, a Fellow of the Geological Society of London, and a Registered Professional Natural Scientist in South Africa.

Arno Brand, E 12 Team Lead Project Manager

Mr. Arno Brand is a Namibian entrepreneur with technical experience in geology and construction. He grew up in rural Namibia and was schooled in Windhoek and Swakopmund. Arno is involved in several international projects in mining and procurement through Boswell Projects in Canada and Boswell International in Barbados. Aside from working with Next Graphite in its development at Aukam, he also cooperates with Sopamin, a company owned by the Government of Niger and is involved in various transactions to facilitate the direct sales of commodities from Africa-owned producers.



COMPANY

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