



**A Leader in High Performance Solid State Drives (SSDs)**

## Key Statistics

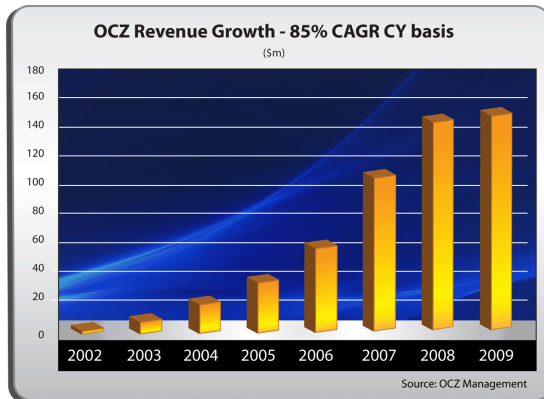
**Ticker**.....NASDAQ: OCZ  
**Shares Outstanding**.....21M  
**Market Cap**.....~\$90M  
**Year Founded**.....2002  
**5 Year CAGR**.....50%  
**Revenue CY2009**.....\$150M  
**Employees**.....~300  
**Sector**.....Computer Technology  
**Industry**.....Components/SSD Storage

### Headquarters:

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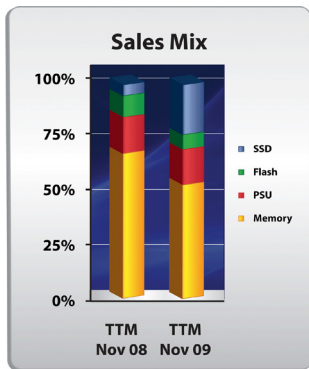
## Corporate Overview

Founded in 2002, San Jose, CA-based OCZ Technology Group, Inc. ("OCZ"), is a leader in the design, manufacturing, and distribution of high performance Solid State Drives (SSDs) and premium computer components. OCZ has built on its expertise in high-speed memory to become a dominant player in the SSD market, a disruptive, game-changing technology that is replacing traditional rotating magnetic hard disk drives (HDDs). SSDs are faster, more reliable, run cooler, and use significantly less power than the HDDs used in the majority of computers today. With the industry shifting from HDDs to SSDs, OCZ is well positioned to be a leader in this space.



In addition to SSD technology, OCZ also offers high performance components for computing devices and systems, including enterprise-class power management products as well leading-edge computer gaming solutions. With over five hundred customers in thirty countries, OCZ is supported by approximately three hundred employees and has offices in San Jose, San Diego, Canada, Holland, and a manufacturing and logistics center in Taiwan. For more information, please visit: [www.OCZtechnology.com](http://www.OCZtechnology.com).

## Product Portfolio - A Leader in High Performance Premium Computer Components



**SSD**  
(Solid-State Drive Technology)

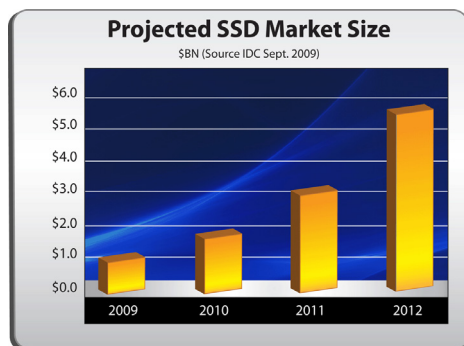


**Memory**

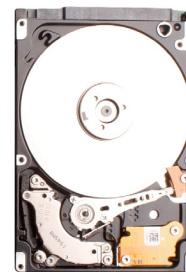


**PSU**  
(Power Supply Units)

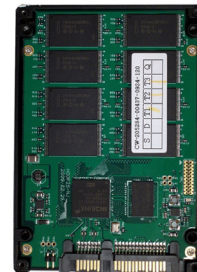
## Understanding The Paradigm Shift From HDD to SSD



- SSD is a disruptive, game-changing technology that is replacing traditional rotating magnetic hard disk drives (HDDs)
- 10x faster, use less power, generate less heat and are significantly more reliable than HDDs
- SSDs are the enabler of cloud computing: combination of size, performance, power and heat enables critical mass
- 82% CAGR: IDC estimates the SSD market will grow from \$932 million in 2009 to \$5.6 billion in 2012



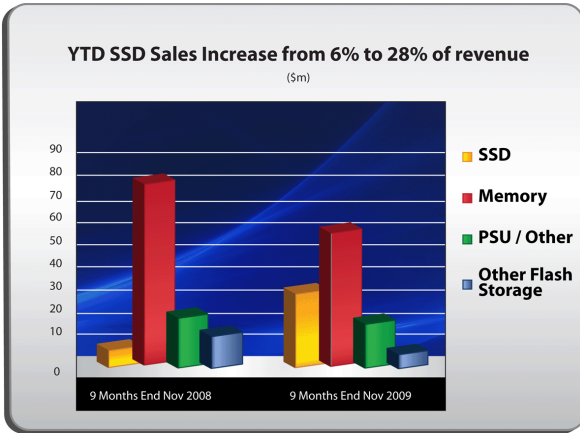
**Traditional Hard Disk Drive**



**Solid State Hard Drive**

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## Highlights from 3 and 9 Months Ended Nov 2009



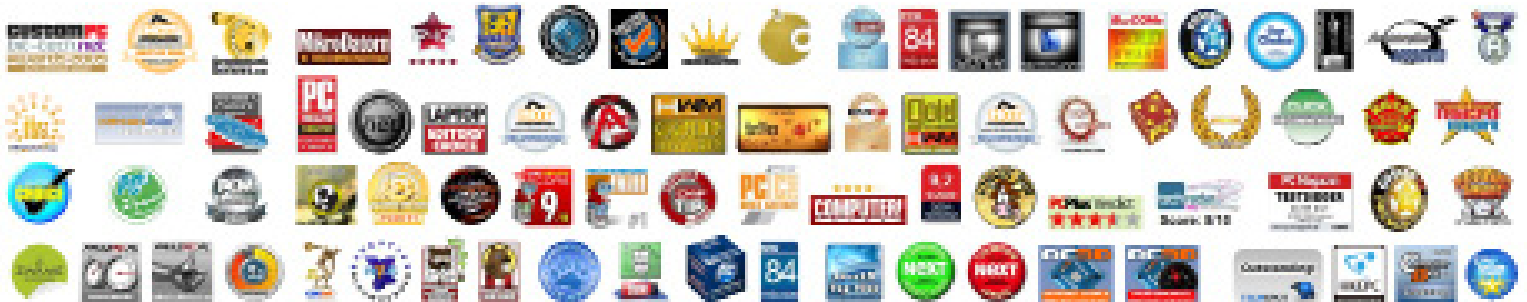
(\$M)	9 Months Ended			
	Q3 Nov 08	Q3 Nov 09	Nov 08	Nov 09
Revenues	35.2	38.0	114.9	111.6
Gross Profit	-	6.5	13.0	16.4
Gross Profit (%)	0%	17%	11%	15%
Operating Income (loss)	(9.0)	(1.1)	(10.5)	(6.6)
<b>Net Income (loss) per</b>	<b>(9.3)</b>	<b>(1.0)</b>	<b>(11.2)</b>	<b>(7.0)</b>
<b>Add back:</b>				
Taxes	-	-	-	-
Stock Compensation	0.3	0.1	0.7	0.5
Depreciation and Amort.	0.2	0.3	0.5	0.8
Interest Expense	0.1	0.5	0.4	1.1
<b>EBITDA (non-GAAP)</b>	<b>(8.6)</b>	<b>(0.1)</b>	<b>(9.5)</b>	<b>(4.6)</b>

### Year-To-Date Product Revenue

Net Sales (\$M)	9 mo. Nov 08	9 mo. Nov 09	% chg
SSD	\$7.2	\$31.5	+336%
Flash	\$12.6	\$5.8	-54%
Memory	\$74.9	\$56.0	-25%
PSU/other	\$20.2	\$18.3	-8%

- Gross profit increased 26% over the nine-month period in 2009; 91% for the third quarter
- 5-year CAGR totals 50%; Company anticipates potential year-over-year revenue growth of 90-100% (SSD Driven)
- Year-to-Date SSD revenue up 336% compared to same period last year
- Strong growth expected in 2010 as current demand for SSD and flash storage products exceeds supply

## 2009 Awards For Technology And Performance



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