



<b>Ticker:</b> .....	SGLA
<b>Exchange:</b> .....	OTC BB
<b>Share price (as of 9/25/09):</b> .....	\$0.14
<b>Shares outstanding:</b> .....	104.9M
<b>Market capitalization:</b> .....	\$14.7 M
<b>2008 Revenue:</b> .....	\$73.6 M
<b>2008 Net Income</b> .....	\$4.6 M
<b>Total Shareholders' Equity</b> .....	\$17.8 M
<b>Fiscal year-end:</b> .....	December 31
<b>Insider ownership:</b> .....	70.5%
<b>Website:</b> .....	www.sinogreenland.com



**About Sino Green Land**

Sino Green Land is a leading distributor of high end fruits and vegetables in China. The company enters into long-term cooperation agreements with local farmers that enable Sino Green Land to lock in guaranteed supply by providing farmers an outlet for their produce. Sino Green Land also provides these farmers with valuable support, such as introducing new fruit species, providing technologies to help increase crop yield, and supporting the use of eco-friendly and human safe pesticides and fertilizers.

Sino Green Land distributes product through two of China's largest wholesale markets in Guangzhou and Beijing. Sino Green Land currently focuses on three key high end products that include Fuji apples, emperor bananas and tangerine oranges, due to the strong and growing demand for these premium items.

**Investment Highlights** **Product & Plantation Bases**

- ✓ Innovative distribution model that addresses highly fragmented farmer's market and increasing demand for premium foods
- ✓ Efficient and scalable platform for the distribution of high-end fruits and vegetables
- ✓ Established foothold and entry into new food categories
- ✓ Experienced management team with proven track records in agriculture and distribution
- ✓ Three year revenue CAGR 70%+ with revenue of \$73.6 million and net income of \$4.6 million in 2008



**Wholesale Distribution** **Retail Distribution**

- Currently distribute through two wholesale markets:
  - Guangzhou Yuncheng (annual turnover of fruits is 1 million tons)
  - Beijing Xinfadi (annual turnover of fruits and vegetables is 2.8 million tons)
- Ability to leverage wholesale channels by distributing additional premium fruits and vegetables
- Over 70% of China's agriculture products, including fruits and vegetables, are distributed through wholesale markets

- Plan to supply fruits directly to large super market chains
- Large and stable supply enables entry into long term contracts with retailers
  - By-passing traditional agent based supply chain
- Active discussions with retail partners
- Gross margins for retail fruit business are approximately double wholesale



## About Green Foods

- Healthy and environmentally friendly foods
  - Standards set by China's Ministry of Agriculture
  - Price points 20-30% higher than conventional produce
  - In the past 5 years, green food exports increased at over 40% CAGR
  - Recognized by over 40+ trade partner countries
- China's Ministry of Agriculture is committed to increasing the availability of environmentally friendly and healthy food
  - Provides support to agricultural companies through its subsidiary, the China Green Food Association
  - China's Ministry of Agriculture has invested significant capital since 1990 to create official green food standards

## Green Food Strategy

- Sino Green Land is a council member of the China Green Food Association
  - Over 6,000 association members have reached the Green Food standards
  - Includes over 17,000 food items
  - Represents 5% of total agricultural output in China in 2007
- Uniquely positioned to distribute green food products for association members
- New source of high margin revenue beginning in the first half of fiscal 2010

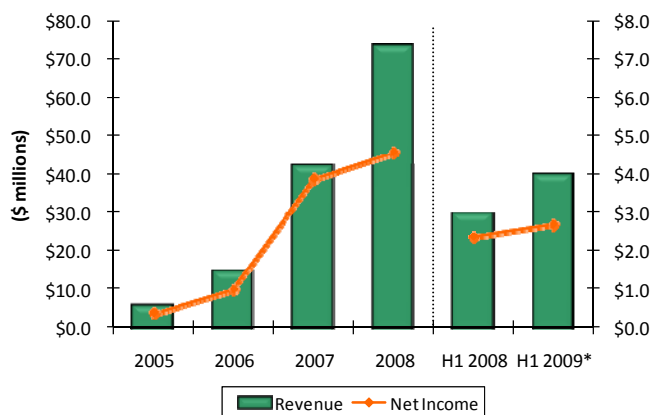
## Competitive Advantages

- Guaranteed and stable agricultural supply
- Strong wholesale distribution network
- High quality product and trusted brand
- Strong support from China's Ministry of Agriculture and municipal governments
- Council membership in China's Green Food Association
- Patented and efficient production line processes

## Growth Strategy

- Expand plantation areas by securing co-operative agreements on additional orchards
  - Increase production of higher margin bananas and tangerine oranges
  - Introduce new higher margin premium crops
- Increase share in existing wholesale markets and add 2 new wholesale markets per year
- Expand higher margin direct retail and end-user customers
- Exports of higher margin premium fruits
- Launch of Green Food products in 2010

## Financial Results



\*Adjusted net income - excludes approx. \$800K of one-time reverse merger related expenses; 2009 also includes public company expenses not incurred in 2008

## Target Business Model

	2008	Near-term	3-5 Years
Revenue	\$ 73.6M	\$150M	\$300M
Gross Margin	11%	15%	18%
EBITDA Margin	6.9%	11.0%	14.0%

- Target revenue of \$300 million within 5 years
- Scalable business model enabling rapid organic growth
- Margin expansion from retail distribution, end-user customers, exports and launch of Green Food products
- No long-term debt

## For Additional Information

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