

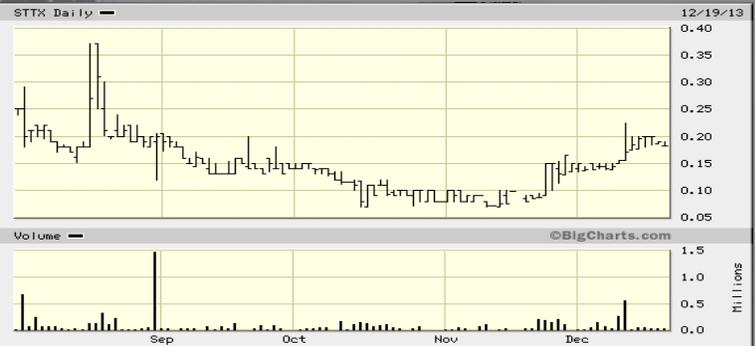


12/20/2013

OTCQB:STTX

Stock Information:

Symbol: OTCQB:STTX
Price: \$0.18
Shares Outstanding: 45.54M
Market Cap.: \$8.33M
Website: www.StratexOil.com



Company

Stratex Oil & Gas (OTCQB: STTX) is an independent energy company focused on the acquisition and subsequent exploitation and development of predominately operated crude oil properties in Texas within the prolific Eagle Ford Shale play, as well non-operated working interests in North Dakota, Montana and Kansas.

- Stratex will identify both conventional and unconventional opportunities, on a negotiated basis, while adhering to strict engineering, capital structure, and risk management guidelines. Stratex will insure that drillbit economics generate high IRRs for its stockholders.

- Management and its consultants consist of seasoned oil and gas professionals with a wide range of accomplishments within the public sector. They have significant experience in capital formation, identifying and operating properties, as well as extensive technical, geophysical and geological experience.

- Management and significant insiders own nearly 40% of the Company's fully diluted common shares, thus their respective interests are directly aligned with that of shareholders.

- With the recent acquisition of leases located in Zavala County, Texas (Eagle Ford Shale play) and Callahan County, Texas, the Company now boasts three significant core operating areas. Stratex also expects to develop its Golden Valley acreage (in the Red River formation) located in the North Dakota Williston Basin.

- Stratex now has an impressive multi-year drilling inventory. Management believes there are up to 42 horizontal locations in the Eagle Ford Shale formation alone.

- Stratex recently acquired a 64% gross working interest encompassing approximately 60 acres in Callahan County, Texas. That lease represents a portion of a significantly larger existing field which has produced more than 2,000,000 barrels of oil since the 1950s. Furthermore, the Company has entered into a 16,000 acre AMI, centered around the lease. Management anticipates initial production during the first quarter of 2014.

- Stratex is fully committed to creation of long term value for its stockholders. It is the Company's intent to build Stratex into a mid sized, intelligently capitalized, successful oil company focusing on organic growth via the drillbit.

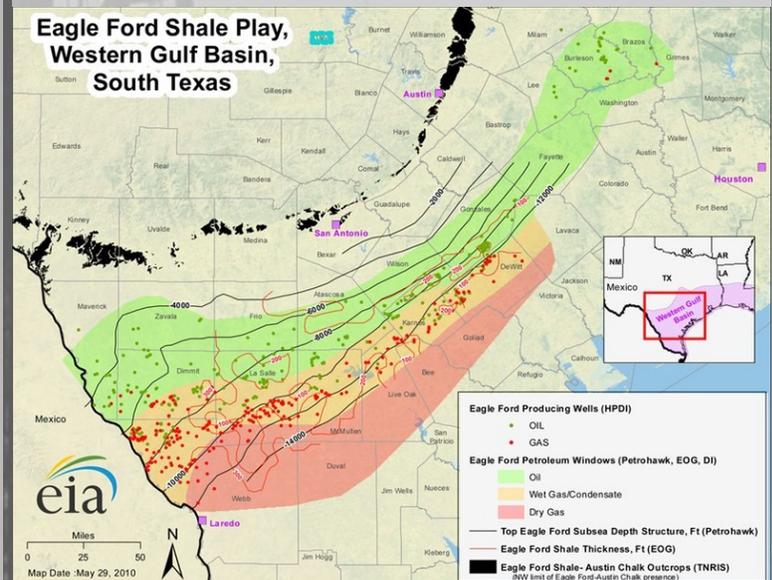
Recent Entry into Eagle Ford Shale Play via Joint Development Agreement

- The Eagle Ford Shale, presently one of the most actively drilled basins in the United States, is one of the largest unconventional resource discoveries in the Lower 48 over the past 40 years, boasting a high, rich organic content shale. The play underlies much of southeastern Texas, covering a region previously known geologically for high quality multi-stacked pay. Rapidly increasing output from the Eagle Ford Shale currently accounts for approximately 25% of total Texas oil production of 2.5 million barrels per day, and is expected to surpass 1 million barrels per day in the very near future.

- The Zavala County lease, apart from being located within the established oil rim of the Eagle Ford Shale play, is also highly prospective for other locally prolific stacked payzones, such as the Austin Chalk and Buda, as well as the San Miguel (heavy oil).

- It is the Company's intention to fracture and complete a previously drilled well on its lease. The well was drilled to an 8,500 ft. depth with a 3,300 ft. horizontal lateral drilled into the Eagle Ford Shale.

- Noteworthy engineering firm Ryder Scott Company prepared a resource report evaluating recoverable oil, demonstrating significant oil in place.





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Management Team

Stephen P. Funk, Chairman and Chief Executive Officer

Stephen P. Funk brings over 25 years of experience in finance to Stratex. Mr. Funk is the founder of Alta Investments LLC, a specialized investment banking consultant. Mr. Funk has consulted on numerous mergers, acquisitions and strategic alliances. Mr. Funk raised over \$90 million of equity in a portfolio of small-cap high growth companies.

Prior to Alta, Mr. Funk was a Vice President at Windham Associates. Mr. Funk identified possible companies to be acquired by the NYSE and closed 26 acquisitions. Before joining Windham, Mr. Funk worked at Merrill Lynch as a Vice President in Business Financial Services. At Merrill Lynch, Mr. Funk completed over 20 mergers and acquisitions and built a \$160 million investment portfolio along with a \$100 million commercial loan portfolio. Mr. Funk graduated from Marist College in 1984 with a B.S. in Business Administration, Finance.

Alan Gaines, Senior Consultant

Alan D. Gaines has served as Advisor to the Chairman of Stratex Oil & Gas Holdings, Inc. since October of 2013. His responsibilities include capital formation, review of M&A opportunities, and general strategic planning. Mr. Gaines currently serves as Chairman of the Board of Directors of Richfield Oil & Gas Company, a publicly held company with exploration and production operations in the Central Kansas Uplift, the Utah/Wyoming Overthrust, and the Central Utah Overthrust.

Mr. Gaines served as Chairman of the Board of Directors, and founder of Dune Energy, Inc. since its formation in May 2001 through April 2011. Mr. Gaines also served as CEO of Dune Energy from inception through May 2007. In May 2007, Mr. Gaines sourced, and Dune Energy completed, the acquisition of Goldking Energy Corporation, raising total proceeds of \$540 million in conjunction with the acquisition. Concurrent with the closing of the Goldking transaction, Mr. Gaines hired new operating management, including a new CEO, to oversee day to day operations. Mr. Gaines also currently serves as a Director of Eagleford Energy, Inc.

Mr. Gaines has approximately 30 years of experience as an energy investment banker, and has participated in the raising of debt and equity totaling in excess of \$100 billion during his career. An acknowledged expert within the oil and gas space, over the years Mr. Gaines has been quoted by numerous oil and gas industry periodicals, as well as a multitude of magazines and newspapers on a global basis, such as The Wall Street Journal, Barron's, The New

York Times, Forbes, Fortune, Business Week, Financial Times of London, The Houston Chronicle, Platt's, etc.

In 1983, Mr. Gaines co-founded Gaines, Berland, Inc., a full service investment bank/advisory and brokerage, specializing in global energy markets, with particular emphasis on small to mid-capitalization public and private companies, involved primarily in the exploration and production of oil and natural gas, as well as midstream (pipelines and transportation) and downstream (refining and marketing). Mr. Gaines sold his personal stake in the company in 1998.

Mr. Gaines holds a B.B.A. in Finance from Baruch College (CUNY), and an M.B.A. in Finance ("With Distinction"-Valedictorian) from The Zarb School, Hofstra University Graduate School of Management.

Jeffrey B. Robinson, Vice President—Field Operations

Mr. Robinson is a seasoned and highly successful oil and gas exploration and production executive with over 30 years of senior management experience. For the past 16 years, he has served both large and small companies in both the public and the private sectors as President and/or CEO. These companies include Amax Oil & Gas, Amerac Energy Corporation and Fremont Exploration, with the most recent being Sovereign Petroleum Company.

Mr. Robinson has a strong background in engineering, operations, acquisitions and exploitation. He has designed and successfully executed business plans based on reserve base growth strategies and other value creation activities. Mr. Robinson has a Bachelor of Science Petroleum Engineering degree from Marietta College, Marietta, Ohio.

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