

ULTRATEK EMISSIONS JV INVESTOR CONFERENCE CALL



NASDAQ TICKER: TGEN

JANUARY 5, 2016

PARTICIPANTS

John Hatsopoulos

- TGEN Co-Chief Executive Officer, TGEN Director

Elias Samaras

- JV Co-Chief Executive Officer, JV Chairman

Robert Panora

- TGEN President & Chief Operating Officer
- JV Co-Chief Executive Officer

David Garrison

- TGEN Chief Financial Officer



SAFE HARBOR

This presentation includes forward-looking statements within the meaning of Section 27-A of the Securities Act of 1933, and Section 21-E of the Securities Exchange Act of 1934. Such statements include declarations regarding the intent, belief, or current expectations of the Company and its management. Prospective investors are cautioned that any such forward looking statements are not guarantees of future performance, and involve a number of risks and uncertainties that can materially and adversely affect actual results as identified from time to time in the Company's SEC filings. Forward looking statements provided herein as of a specified date are not hereby reaffirmed or updated.



SUMMARY OF JOINT VENTURE

- Formation of Ultra Emissions Technologies Ltd. (Ultratek)
- 50/50 ownership structure with a strategic investor group
- Tecogen contributes exclusive license for the use and development of Ultra™ technology for transportation vehicle applications
- Strategic investors contribute \$3M initial JV funding plus purchase \$3M in TGEN shares
- Co-CEOs Robert Panora, Tecogen President & COO, and Dr. Elias Samaras will run the JV
- Emissions Advisory Committee endorsement



ULTRATEK JV MANAGEMENT TEAM

ROBERT PANORA Co-CEO

- Tecogen President & COO
- Previously General Manager of Product Group and Manager of Product Development
- Contributed to product design and engineering of multiple Tecogen products including the CM-60 CHP unit and Ultra emissions control technology
- Tufts University B.S and M.S., Chemical Engineering



DR. ELIAS SAMARAS Co-CEO, Chairman

- Founder, President & Managing Director of Digital Security Technologies S.A.
- EuroSite Power Inc. CEO
- Previously Founder, President & Managing Director of both Plefsis Information Systems S.A. and City Messengers S.A.
- Prior Technology Advisor to the United Nations, UN Development Programme (UNDP)
- National Technical University of Athens, MIT M.S., Columbia University Master of Philosophy and PhD, Harvard Business School O.P.M.



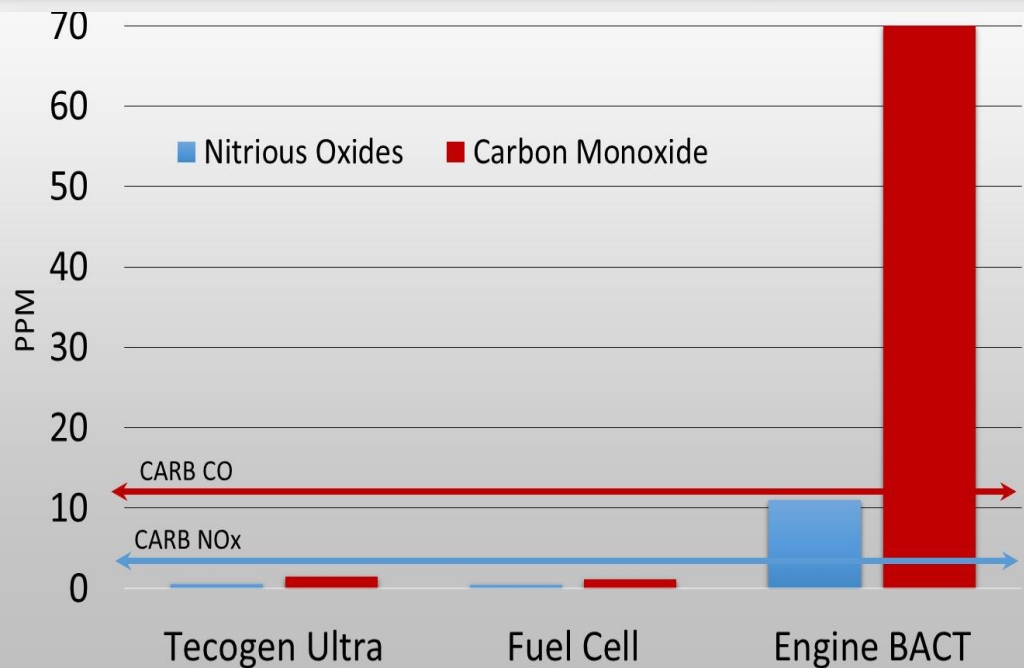
PROVEN SUCCESS IN EMISSIONS CONTROL

Trackrecord of Success

- The only commercially available product that is capable of beating CA Air Resource Board CO and NOx standards for distributed power generation
- Proven on Ford, GM, Caterpillar, Generac, etc. equipment
- Long-term tests and third-party verification of system efficacy - 3+ year track record of industry low emissions for spark-fired rich-burn stationary engines
- Ultra for Ultra-Clean Emissions is an option on all Tecogen products

Compliant with Strictest CA Air Quality Standard

Criteria Pollutant Emissions by Source



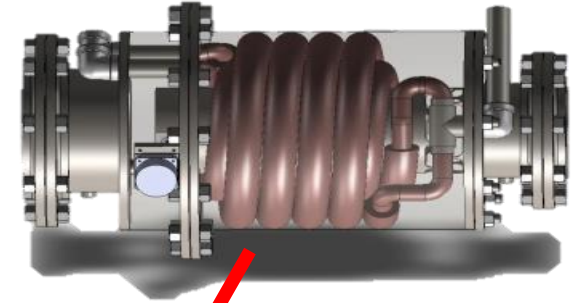
EMISSIONS ADVISORY COMMITTEE

- Formed in October 2015 to examine potential automotive opportunity for emissions control technology
- Committee includes experts in the emissions, engine, energy and regulatory fields
- Examined relevant automotive emissions regulations
- Surveyed commercially available emissions control technologies and automotive engine design
- Recommendation: Opportunity deemed significant enough to merit a funded in-depth analysis and development effort and pursuit of appropriate partners.



ULTERA ADVANTAGE

- 2 stage treatment process for wider range of engine operating conditions
- After-treatment application allows for non-invasive emissions control solution with no design or engine modifications
- Technology does not alter performance of the engine
- Uncompromising reduction of both CO and NO_x



VEHICLE EMISSIONS OPPORTUNITY

- Health Risk - 53,000 early deaths per year in the United States related to vehicle emissions¹
- Increased Public Awareness - Recent VW scandal brought to light irregularities in testing and verification of automotive emissions
- Testing - New testing and verification protocols that replicate real-world driving conditions likely to be adopted
- Regulatory Impact - Planned phased-in tightening of vehicle emissions standards in USA, Europe, Japan and Korea creates global urgency



1. Caiazzo, Fabio; Ashook Akshay; Waitz, Ian A.; Yim, Steve H.L.; Barrett, Steven R.H. (November 2013). "Air pollution and early deaths in the United States. Part 1: Quantifying the impact of major sectors in 2005." Atmospheric Environment (Elsevier) 79: 198-208.

Q & A

**PLEASE LIMIT QUESTIONS TO THE
ANNOUNCED DEAL AND EMISSIONS
TECHNOLOGY – QUESTIONS RELATED TO
OTHER TECOGEN BUSINESS WILL BE
ADDRESSED ON OUR YEAR END EARNINGS
CALL LATER THIS WINTER.**



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