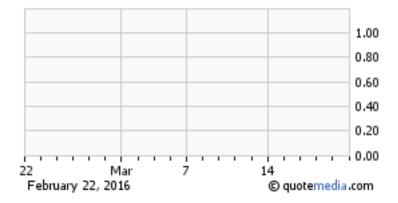


University General Health System, Inc. (OTCPink: UGHS)

7501 Fannin Street Houston, TX 77054

| Share Price | \$0.00 | |
|--------------------|------------------|--|
| Volume | 0 | |
| Shares Outstanding | N/A | |
| Market Cap | \$N/A | |
| 52 Week High | \$0.00 | |
| 52 Week Low | \$0.00 | |
| | as of 03/21/2016 | |
| | | |



Overview

University General Health System, Inc. is a diversified, integrated, multi-specialty health care provider that delivers concierge physician and patient oriented services providing timely and innovative health solutions that are competitive, efficient and adaptive in today's health care delivery environment. The UGHS business model anticipates the acquisition of acute care "host" hospitals and the development and operation of regional health networks within a defined radius of each host hospital that can provide services under the Company's acute care licenses. Such regional health networks and ancillary services will reflect a vertically integrated, diversified system, which will include provider-based "Hospital Outpatient Departments" (HOPDs) of the host hospitals and may consist of Ambulatory Surgical Centers, Free-Standing Emergency Rooms, Free-Standing Procedure Facilities, Diagnostic Imaging Treatment Facilities, HBOT/Wound Care Centers, and/or other ancillary service providers. The Company currently operates a 72-bed acute care hospital in Houston, Texas.

University General Health System, Inc. is headquartered in Houston, Texas and its common stock trades on the Over-the-Counter Market under the symbol "UGHS.PK."

Officers & Directors

Hassan Chahadeh, M.D.

Chairman and Chief Executive Officer

Michael I. Griffin

Chief Financial Officer and Director

Disclaimer

Except for the historical information contained herein, the matters discussed in this document are forward-looking statements that involve risks and uncertainties, including but not limited to business conditions and the amount of growth in our industry and general economy, competitive factors, and other risks detailed from time to time in the Company's SEC reports, including but not limited to its annual reports on Form 10-K and its quarterly reports on Form 10-Q. The Company does not undertake any obligation to update forward-looking statements. All trademarks and brand names are the property of their respective companies.

Donald W. Sapaugh

President and Director

Edward T. Laborde, Jr.

General Counsel, Secretary and Director

Harmonee Vice

Chief Operating Officer of University General Hospital

Donna Griffin

Chief Nursing Educator & Quality Assurance Officer<\/em>

Recent News

Friday, February 27, 2015 - 10:24 AM

University General Health System, Inc. Initiates Restructuring Through A Chapter 11 Filing

Tuesday, December 23, 2014 - 08:28 AM

University General Health System Announces Closing of UGH - Dallas Hospital

Monday, December 15, 2014 - 08:28 AM

Cornerstone Healthcare Group Announces Agreement to Acquire TrinityCare Senior Living

Thursday, December 04, 2014 - 08:28 AM

University General Health System Announces Engagement of NexBank to Sell Dallas Hospital

Monday, November 24, 2014 - 08:28 AM

Kris Trent Named Chief Financial Officer of University General Health System, Inc.